

# Monthly Economic Calendar

March 2024

MON	TUE	WED	THU	FRI
				<b>1</b> <b>AUSTRALIA</b> CoreLogic Dwelling Prices Feb exp 0.6% prev 0.4% (12:01am) <b>CHINA</b> Caixin Mfg PMI Feb prev 50.8 (12:45pm) <b>EURO ZONE</b> CPI Feb y/y (9pm) Unemployment Rate Jan prev 6.4% (9pm) <b>JAPAN</b> Job to Applicant ratio Jan prev 1.27 (10:30am) <b>NEW ZEALAND</b> ANZ Consumer Conf. Feb prev 93.6 (8am) Building Permits Jan prev 3.7% (8:45am) <b>UNITED STATES</b> Construction Spending Jan exp 0.2% prev 0.9% (2am) UoM Cons. Sent Feb Final prev 79.6 (2am) ISM Mfg Feb exp 49.1 prev 49.1 (2am)
<b>4</b> <b>AUSTRALIA</b> MI Inflation Feb y/y prev 4.6% (11am) Inventories Q4 exp -0.3% prev 1.2% (11:30am) Company Profits Q4 exp 4.2% prev -1.3% (11:30am) ANZ Job Ads Feb prev 1.7% (11:30am) Building Approvals Jan exp 3.0% prev -9.5% (11:30am) <b>NEW ZEALAND</b> Terms of Trade Q4 prev -0.6% (8:45am)	<b>5</b> <b>AUSTRALIA</b> Current Account Q4 exp \$4bn prev -\$0.2bn (11:30am) Net Export contribution to GDP Q4 exp +0.1ppts prev -0.6ppts (11:30am) <b>CHINA</b> Caixin Services PMI Feb prev 52.7 (12:45pm) <b>EURO ZONE</b> PPI Jan y/y prev -10.6% (9pm) <b>UNITED STATES</b> Factory Orders Jan prev 0.2% (2am) ISM Non-Mfg Feb prev 53.4 (2am) Durable Goods Orders Jan Final (2am)	<b>6</b> <b>AUSTRALIA</b> GDP Q4 (11:30am) q/q exp flat prev 0.2% y/y exp 1.2% prev 2.1% <b>EURO ZONE</b> Retail Sales Jan prev -1.1% (9pm) <b>UNITED STATES</b> ADP Employment Change Feb prev 107k (12:15am)	<b>7</b> <b>AUSTRALIA</b> Trade Balance Jan exp \$12bn prev \$11bn (11:30am) Housing Finance Jan (11:30am) Owner-occupier Finance exp 1.0% prev -5.6% Investor Housing Finance exp 1.0% prev -1.3% Total Housing Finance Jan exp 1.0% prev -4.1% <b>EURO ZONE</b> Ger. Factory Orders Jan (6pm) ECB Policy Decision prev 4.5% (12:15am) <b>UNITED STATES</b> Trade Balance Jan prev -\$62.2bn (12:30am)	<b>8</b> <b>CHINA</b> PPI Feb y/y prev -2.5% (12:30pmSat 9 Mar) CPI Feb y/y prev -0.8% (12:30pmSat 9 Mar) <b>EURO ZONE</b> Industrial Production Jan prev -1.6% (6pm) GDP Q4 Final prev 0.0% (9pm) <b>JAPAN</b> Current Account Jan prev 744.3 (10:50am) <b>UNITED STATES</b> Consumer Credit Jan prev 1.561 (7am) Non-farm Payrolls Change Feb exp 150k prev 353k (12:30am) Unemployment Rate Feb exp 3.8% prev 3.7% (12:30am) Average Hourly Earnings Feb exp 0.2% prev 0.6% (12:30am)

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<p><b>11</b> <b>JAPAN</b> GDP Q4 Final prev -0.1% (10:50am)</p>	<p><b>12</b> <b>AUSTRALIA</b> RBA's Hunter-Panel Participation (9:30am) WBC-MI Consumer Confidence Mar prev 86 (10:30am) NAB Business Survey Feb (11:30am) Business Confidence prev 0.7 Business Conditions prev 6.3 <b>EURO ZONE</b> CPI Feb Final (6pm) <b>UNITED KINGDOM</b> ILO Unemployment Rate Jan prev 3.8% (6pm) <b>UNITED STATES</b> CPI Feb prev 0.3% (11:30pm)</p>	<p><b>13</b> <b>EURO ZONE</b> Industrial Production Jan prev 2.6% (9pm)</p>	<p><b>14</b> <b>NEW ZEALAND</b> Net Migration Jan prev 7260 (8:45am) <b>UNITED STATES</b> Retail Sales Feb prev -0.8% (11:30pm) PPI Final Feb y/y prev 0.3% (11:30pm) Business Inventories Jan prev 0.4% (1am)</p>	<p><b>15</b> <b>NEW ZEALAND</b> BusinessNZ Mfg PMI Feb prev 47.3 (8:30am) <b>UNITED STATES</b> NY Empire Mfg Mar prev -2.4 (11:30pm) Import Price Index Feb prev 0.8% (11:30pm) Industrial Production Feb prev -0.1% (12:15am) UoM Consumer Sentiment Mar (1am)</p>
<p><b>18</b> <b>CHINA</b> Industrial Production Feb (1pm) <b>EURO ZONE</b> Trade Balance Jan prev 13.0 (9pm) <b>JAPAN</b> Machinery Orders Jan prev 2.7% (10:50am) <b>NEW ZEALAND</b> Westpac-MM Consumer Confidence Q1 prev 88.9 <b>UNITED KINGDOM</b> Rightmove House Prices Mar prev 0.9% (11:01am) <b>UNITED STATES</b> NAHB Housing Market Index Mar prev 48 (1am)</p>	<p><b>19</b> <b>AUSTRALIA</b> RBA Policy Decision exp 4.35% prev 4.35% (2:30pm) <b>EURO ZONE</b> EU ZEW Expectations Mar prev 25 (9pm) <b>JAPAN</b> Industrial Production Jan Final (3:30pm) <b>UNITED STATES</b> Housing Starts Feb prev -14.8% (11:30pm) Building Permits Feb prev -1.5% (11:30pm)</p>	<p><b>20</b> <b>EURO ZONE</b> Consumer Confidence Mar (2am) <b>NEW ZEALAND</b> Current Account Q4 prev -11.465 (8:45am) <b>UNITED KINGDOM</b> CPI Feb prev -0.6% (6pm) <b>UNITED STATES</b> Total Net TIC flows Jan prev 139.8 (7am) FOMC Policy Decision exp 5.50% prev 5.50% (5am)</p>	<p><b>21</b> <b>AUSTRALIA</b> Labour Force Feb (11:30am) Employment Change exp 40k prev 0.5k Unemployment Rate exp 4.0% prev 4.1% Participation Rate Feb exp 66.8% prev 66.8% <b>EURO ZONE</b> Markit Services PMI Mar (8pm) <b>NEW ZEALAND</b> GDP Q4 prev -0.3% (8:45am) <b>UNITED KINGDOM</b> Public Sector Borrowing Feb (6pm) Markit Mfg PMI Mar (8:30pm) Markit/CIPS Services PMI Mar (8:30pm) BoE Policy Decision prev 5.25% (11pm) <b>UNITED STATES</b> Philadelphia Fed Index Mar prev 5.2 (11:30pm) Markit Mfg PMI Mar (12:45am) Markit Services PMI Mar (12:45am) Leading Index Feb (1am) Existing Home Sales Feb (1am)</p>	<p><b>22</b> <b>AUSTRALIA</b> RBA Financial Stability Review (11:30am) <b>EURO ZONE</b> IFO Business Climate Survey Mar (8pm) <b>JAPAN</b> CPI Feb y/y (10:30am) <b>NEW ZEALAND</b> Trade Balance Feb (8:45am) <b>UNITED KINGDOM</b> GfK Consumer Sentiment Mar (11:01am) Retail Sales Feb prev 3.4% (6pm)</p>

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<p><b>25</b> <b>UNITED STATES</b> Chicago Fed Nat Act Index Feb (11:30pm) New Home Sales Feb (1am) Dallas Fed Index Mar (1:30am)</p>	<p><b>26</b> <b>AUSTRALIA</b> WBC Consumer Sentiment Mar prev 86.0 (10:30am) <b>UNITED STATES</b> Durable Goods Orders Feb (11:30pm) FHFA House Prices Jan (12am) S&amp;P CoreLogic CS House Prices Jan (12am) Richmond Fed Index Mar (1am) Consumer Confidence Index Mar (1am)</p>	<p><b>27</b> <b>AUSTRALIA</b> Monthly CPI indicator Feb y/y prev 3.4% (11:30am) <b>CHINA</b> Industrial Profits Feb y/y prev 16.8% (12:30pm) <b>EURO ZONE</b> Consumer Confidence Mar Final (9pm) Economic Confidence Mar (9pm) <b>NEW ZEALAND</b> ANZ business confidence Mar (11am)</p>	<p><b>28</b> <b>AUSTRALIA</b> Consumer Inflation Expectations Mar prev 4.5% (11am) Private Sector Credit Feb (11:30am) Retail Sales Feb prev 1.1% (11:30am) <b>EURO ZONE</b> M3 Money Ssupply Feb (8pm) <b>NEW ZEALAND</b> ANZ Consumer Confidence Mar (8am) <b>UNITED KINGDOM</b> GDP Q4 Final prev -0.3% (6pm) <b>UNITED STATES</b> GDP Q4 (11:30pm) Chicago PMI Mar (12:45am) UoM Consumer Sentiment Mar Final (1am) Pending Home Sales Feb (1am) Kansas City Fed Index Mar (2am)</p>	<p><b>29</b> <b>CHINA</b> Current Account Q4 Final prev US\$55.2bn Mfg PMI Mar (12:30pmSun 31 Mar) Non-Mfg PMI Mar (12:30pmSun 31 Mar) <b>JAPAN</b> Job to Applicant ratio Feb (10:30am) Industrial Production Feb (10:50am) <b>UNITED KINGDOM</b> Nationwide House Prices Mar (Sat 30 Mar) <b>UNITED STATES</b> Personal Income Feb (11:30pm) Personal Spending Feb (11:30pm) PCE Core Feb (11:30pm)</p>

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