

Monthly Economic Calendar

January 2024

MON	TUE	WED	THU	FRI
<p>1 AUSTRALIA CoreLogic Dwelling Prices Dec exp 0.5% prev 0.6% (12:01am)</p>	<p>2 EURO ZONE M3 Money Supply Nov prev -1.0% (8:00pm) UNITED STATES Construction Spending Nov prev 0.6% (12:30am)</p>	<p>3 UNITED STATES ISM Mfg Dec prev 46.7 (2:00am)</p>	<p>4 EURO ZONE CPI Dec (12:00am) UNITED STATES ADP Employment Change Dec prev 103k (12:15am)</p>	<p>5 EURO ZONE CPI Dec y/y prev 2.4% (9:00pm) PPI Nov y/y prev -9.4% (9:00pm) UNITED STATES Average Hourly Earnings Dec prev 0.4% (12:30am) Unemployment Rate Dec prev 3.7% (12:30am) Non-farm Payrolls Change Dec prev 199k (12:30am) Factory Orders Nov prev -3.6% (2:00am) ISM Non-Mfg Dec prev 52.7 (2:00am) Durable Goods Orders Nov final (2:00am)</p>
<p>8 EURO ZONE Ger. Factory Orders Nov prev -3.7% (6:00pm) Retail Sales Nov prev 0.1% (9:00pm) Consumer Confidence Dec final (9:00pm) Economic Confidence Dec prev 93.8 (9:00pm)</p>	<p>9 AUSTRALIA Retail Sales Nov exp flat prev -0.2% (11:30am) Building Approvals Nov exp -3.0% prev 7.5% (11:30am) EURO ZONE Industrial Production Nov prev -0.7% (6:00pm) Unemployment Rate Nov prev 6.5% (9:00pm) UNITED STATES Consumer Credit Nov prev \$5.134bn (7:00am) Trade Balance Nov prev \$-64.3bn (12:30am)</p>	<p>10 AUSTRALIA Monthly CPI indicator, headline Nov exp 4.5% prev 4.9% (11:30am)</p>	<p>11 AUSTRALIA Trade Balance Nov prev \$7.1bn (11:30am) NEW ZEALAND Building Permits Nov prev 8.7% (8:45am) UNITED STATES CPI Dec prev 0.1% (12:30am)</p>	<p>12 AUSTRALIA Housing Finance Nov (11:30am) Total exp 1.5% prev 5.4% Owner-occupier exp 1.3% prev 5.6% Investor exp 2.0% prev 5.0% JAPAN Current Account Nov (10:50am) UNITED STATES PPI Final Dec y/y prev 0.9% (12:30am)</p>

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<p>15</p> <p>AUSTRALIA ANZ Job Ads Dec prev -4.6% (11:30am)</p> <p>EURO ZONE Industrial Production Nov prev -0.7% (9:00pm) Trade Balance Nov prev 10.9bn (9:00pm)</p> <p>UNITED KINGDOM Rightmove House Prices Jan prev -1.9% (11:01am)</p>	<p>16</p> <p>CHINA GDP Q4 y/y prev 2.9%</p> <p>EURO ZONE CPI Dec final (6:00pm) EU ZEW Expectations Jan prev 23.0 (9:00pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Nov (6:00pm)</p> <p>UNITED STATES NY Empire Manufacturing Jan prev -14.5 (12:30am)</p>	<p>17</p> <p>UNITED KINGDOM CPI Dec (6:00pm)</p> <p>UNITED STATES Business Inventories Nov (12:30am) Retail Sales Dec (12:30am) Import Price Index Dec (12:30am) Industrial Production Dec (1:15am)</p>	<p>18</p> <p>AUSTRALIA Labour force Dec (11:30am) Employment Change prev 61.5k Unemployment Rate prev 3.9% Participation Rate prev 67.2%</p> <p>JAPAN Machinery Orders Nov (10:50am) Industrial Production Nov final (3:30pm)</p> <p>UNITED STATES Housing Starts Dec (12:30am) Building Permits Dec (12:30am) New Home Sales Dec (2:00am)</p>	<p>19</p> <p>JAPAN CPI Dec y/y (10:30am)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Dec (8:30am) Net Migration Nov (8:45am)</p> <p>UNITED KINGDOM Retail Sales Dec (6:00pm)</p> <p>UNITED STATES UoM Consumer Sentiment Jan (2:00am) Existing Home Sales Dec (2:00am) Total Net TIC flows Nov (8:00amSat 20 Jan)</p>
<p>22</p>	<p>23</p> <p>EURO ZONE Consumer Confidence Jan (2:00am)</p> <p>UNITED KINGDOM Public Sector Borrowing Dec (6:00pm)</p>	<p>24</p> <p>EURO ZONE Markit Services PMI Jan (8:00pm)</p> <p>NEW ZEALAND CPI Q4 q/q prev 1.8% (8:45am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Jan (8:30pm) Markit/CIPS Services PMI Jan (8:30pm)</p> <p>UNITED STATES Markit Manufacturing PMI Jan (1:45am) Markit Services PMI Jan (1:45am)</p>	<p>25</p> <p>EURO ZONE IFO Business Climate Survey Jan (8:00pm) ECB Policy Decision (12:15am)</p> <p>UNITED STATES GDP Q4 (12:30am) Durable Goods Orders Dec (12:30am)</p>	<p>26</p> <p>EURO ZONE M3 Money Supply Dec (8:00pm)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Jan (11:01am)</p> <p>UNITED STATES Personal Income Dec (12:30am) Personal Spending Dec (12:30am) PCE Core Dec (12:30am)</p>

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<p>29</p> <p>NEW ZEALAND Trade Balance Dec (8:45am)</p> <p>UNITED STATES Dallas Fed Index Jan (1:30am)</p>	<p>30</p> <p>AUSTRALIA Retail Sales Dec (11:30am)</p> <p>EURO ZONE Consumer Confidence Jan final (9:00pm) Economic Confidence Jan (9:00pm) GDP Q4 (9:00pm)</p> <p>JAPAN Job to Applicant ratio Dec (10:30am)</p> <p>UNITED KINGDOM Nationwide House Prices Jan</p> <p>UNITED STATES FHFA House Prices Nov (1:00am) S&P CoreLogic CS House Prices Nov (1:00am)</p>	<p>31</p> <p>AUSTRALIA Private Sector Credit Dec exp -0.5 (11:30am) CPI Q4 (11:30am) Headline Q4 q/q exp 0.8% prev 1.2% Headline Q4 y/y exp 4.3% prev 5.4% Underlying Q4 q/q exp 0.9% prev 1.2% Underlying Q4 y/y exp 4.4% prev 5.2% Monthly CPI indicator, headline Dec (11:30am)</p> <p>EURO ZONE CPI Jan (12:00am)</p> <p>JAPAN Industrial Production Dec (10:50am)</p> <p>UNITED STATES Employment Cost Index Q4 prev 1.1% (12:30am) Chicago PMI Jan (1:45am) FOMC Policy Decision exp 5.50% (6:00am)</p>	<p>February 1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Jan (12:01am) Trade Price Indices Q4 (11:30am) Import Prices prev 0.8% Export Prices prev -3.1% Dwelling Approvals Dec (11:30am)</p> <p>EURO ZONE CPI Jan y/y (9:00pm) Unemployment Rate Dec (9:00pm)</p> <p>UNITED KINGDOM BoE Policy Decision (11:00pm)</p> <p>UNITED STATES Construction Spending Dec (12:30am) ISM Mfg Jan (2:00am)</p>	<p>2</p> <p>AUSTRALIA PPI Q4 prev 1.8% (11:30am) Housing Finance Dec (11:30am) Total Housing Finance Owner-occupier Housing Finance Investor Housing Finance</p> <p>NEW ZEALAND Building Permits Dec (8:45am)</p> <p>UNITED STATES Average Hourly Earnings Jan (12:30am) Unemployment Rate Jan (12:30am) Non-farm Payrolls Change Jan (12:30am) Trade Balance Dec (12:30am) Factory Orders Dec (2:00am) UoM Consumer Sentiment Jan final (2:00am) Durable Goods Orders Dec final (2:00am)</p>

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