

Monthly Economic Calendar

February 2024

MON	TUE	WED	THU	FRI
<p>29 Jan</p>	<p>30 AUSTRALIA Retail Sales Dec exp -0.5% prev 2.0% (11:30am) EURO ZONE Consumer Confidence Jan Final (9pm) Economic Confidence Jan prev 96.4 (9pm) GDP Q4 prev -0.1% (9pm) JAPAN Job to Applicant ratio Dec prev 1.28 (10:30am) UNITED KINGDOM Nationwide House Prices Jan prev 0.0% UNITED STATES FHFA House Prices Nov prev 0.3% (1am) S&P CoreLogic CS House Prices Nov prev 0.6% (1am) Consumer Confidence Index Jan exp 111.1 prev 110.7 (2am)</p>	<p>31 AUSTRALIA Priv. cred Dec exp 0.4% prev 0.4% (11:30am) CPI Q4 (11:30am) Headline q/q exp 0.8% prev 1.2% Headline y/y exp 4.3% prev 5.4% Underlying q/q exp 0.9% prev 1.2% Underlying y/y exp 4.4% prev 5.2% Mnthly CPI Dec exp 3% prev 4.3% (11:30am) CHINA Mfg PMI Jan prev 49 (12:30pm) Non-mfg PMI Jan prev 50.4 (12:30pm) EURO ZONE CPI Jan prev 0.1% (12am) JAPAN Ind. Production Dec prev -0.9% (10:50am) NEW ZEALAND ANZ business conf Jan prev 33.2 (11am) UNITED STATES ADP Emp Jan exp 130k prev 164k (12:15am) ECI Q4 exp 1.0% prev 1.1% (12:30am) FOMC Decision exp 5.5% prev 5.5% (6am)</p>	<p>1 AUSTRALIA CoreLogic Dwelling Prices Jan exp 0.5% prev 0.4% (12:01am) Trade Price Indices Q4 (11:30am) Import Prices exp 0.2% prev 0.8% Export Prices Q4 exp 3.3% prev -3.1% Dwelling approvals Dec exp -0.5% prev 1.6% (11:30am) CHINA Caixin Mfg PMI Jan prev 50.8 (12:45pm) EURO ZONE CPI Jan y/y (9pm) Unemployment Rate Dec prev 6.4% (9pm) UNITED KINGDOM BoE Policy Decision prev 5.25% (11pm) UNITED STATES Construction Spending Dec exp 0.6% prev 0.4% (2am) ISM Mfg Jan exp 47.5 prev 47.4 (2am)</p>	<p>2 AUSTRALIA PPI Q4 prev 1.8% (11:30am) Housing Finance Dec (11:30am) Total exp 2.5% prev 1.0% Owner-occupier exp 2.0% prev 0.5% Investor exp 3.5% prev 1.9% NEW ZEALAND ANZ Consumer Conf. Jan prev 93.1 (8am) Building Permits Dec prev -10.6% (8:45am) UNITED STATES Non-farm Payrolls Change Jan exp 155k prev 216k (12:30am) Unemployment Rate Jan exp 3.7% prev 3.7% (12:30am) Average Hourly Earnings Jan exp 0.3% prev 0.4% (12:30am) UoM Consumer Sentiment Jan Final prev 78.8 (2am) Factory Orders Dec exp 0.5% prev 2.6% (2am) Durable Goods Orders Dec Final (2am)</p>
<p>5 AUSTRALIA MI Inflation Gauge Jan y/y prev 5.2% (11am) Trade Balance Dec exp \$10.5bn prev \$11.4bn (11:30am) ANZ Job Ads Jan prev 0.1% (11:30am) CHINA Caixin Services PMI Jan prev 52.9 (12:45pm) EURO ZONE PPI Dec y/y prev -8.8% (9pm) UNITED STATES ISM Non-Mfg Jan exp 52 prev 50.6 (2am)</p>	<p>6 AUSTRALIA Real Retail Sales Q4 exp 0.7% prev 0.2% (11:30am) RBA Policy Decision exp 4.35% prev 4.35% (2:30pm) RBA-Statement on Monetary Policy (2:30pm) EURO ZONE Ger. Factory Orders Dec (6pm) Retail Sales Dec prev -0.3% (9pm)</p>	<p>7 EURO ZONE Industrial Production Dec prev -0.7% (6pm) NEW ZEALAND Unemployment Rate Q4 prev 3.9% (8:45am) Employment Q4 prev -0.2% (8:45am) Private Wages Ex. Overtime Q4 prev 0.8% (8:45am) UNITED STATES Trade Balance Dec prev -\$63.2bn (12:30am)</p>	<p>8 CHINA PPI Jan y/y prev -2.7% (12:30pm) CPI Jan y/y prev -0.3% (12:30pm) JAPAN Current Account Dec prev 1925.6 (10:50am) UNITED STATES Consumer Credit Dec prev 23.751 (7am)</p>	<p>9 AUSTRALIA RBA Governor Bullock - Testimony (9:30am) EURO ZONE CPI Jan Final (6pm)</p>

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<p>12</p>	<p>13</p> <p>AUSTRALIA WBC-MI Consumer Sentiment Feb prev 81 (10:30am) NAB Business Survey Jan (11:30am) Business Confidence Jan prev -1 Business Conditions Jan prev +7</p> <p>EURO ZONE EU ZEW Expectations Feb prev 22.7 (9pm)</p> <p>UNITED KINGDOM ILO Unemployment Rate Dec exp 4.2% (6pm)</p> <p>UNITED STATES CPI Jan prev 0.3% (12:30am)</p>	<p>14</p> <p>EURO ZONE GDP Q4 (9pm) Industrial Production Dec prev -0.3% (9pm)</p> <p>UNITED KINGDOM CPI Jan prev 0.4% (6pm)</p>	<p>15</p> <p>AUSTRALIA MI Consumer Infln Exps. Feb prev 4.5% (11am) Labour Force Survey Jan (11:30am) Employment Change exp 15k prev -65.1k Unemployment Rate exp 4.0% prev 3.9% Participation Rate exp 66.8% prev 66.8%</p> <p>JAPAN GDP Q4 prev -0.7% (10:50am)</p> <p>NEW ZEALAND Net Migration Dec prev 2740 (8:45am) BusinessNZ Mfg PMI Jan prev 43.1 (3:30am)</p> <p>UNITED KINGDOM GDP Q4 prev -0.1% (6pm)</p> <p>UNITED STATES NY Empire Mfg Feb prev -43.7 (12:30am) Retail Sales Jan prev 0.6% (12:30am) Philadelphia Fed Index Feb prev -10.6 (12:30am) Import Price Index Jan prev 0.0% (12:30am) Industrial Production Jan prev 0.1% (1:15am) Business Inventories Dec prev -0.1% (2am) NAHB Housing Mkt Index Feb prev 44 (2am)</p>	<p>16</p> <p>CHINA Current Account Q4 prev US\$62.8bn (Sun 18 Feb)</p> <p>UNITED KINGDOM Retail Sales Jan prev -3.2% (6pm)</p> <p>UNITED STATES Total Net TIC flows Dec prev 260.2 (8am) Housing Starts Jan prev -4.3% (12:30am) Building Permits Jan prev 1.9% (12:30am) PPI Final Jan y/y prev -0.1% (12:30am) UoM Consumer Sentiment Feb (2am)</p>
<p>19</p> <p>JAPAN Machinery Orders Dec prev -4.9% (10:50am)</p> <p>UNITED KINGDOM Rightmove House Prices Feb prev 1.3% (11:01am)</p>	<p>20</p> <p>AUSTRALIA RBA Board Meeting Minutes (11:30am)</p> <p>UNITED STATES Leading Index Jan (2am)</p>	<p>21</p> <p>AUSTRALIA WBC-MI Leading Index Jan prev +0.01% (10:30am) Wage Price Index Q4 (11:30am) q/q exp 0.9% prev 1.3% y/y exp 4.1% prev 4.0%</p> <p>EURO ZONE Consumer Confidence Feb (2am)</p> <p>NEW ZEALAND PPI Q4 prev 0.8% (8:45am)</p> <p>UNITED KINGDOM Public Sector Borrowing Jan (6pm)</p>	<p>22</p> <p>EURO ZONE Markit Services PMI Feb (8pm)</p> <p>NEW ZEALAND Trade Balance Jan (8:45am)</p> <p>UNITED KINGDOM Markit Mfg PMI Feb (8:30pm) Markit/CIPS Services PMI Feb (8:30pm)</p> <p>UNITED STATES Chicago Fed Nat Act Index Jan (12:30am) Markit Mfg PMI Feb (1:45am) Markit Services PMI Feb (1:45am) Existing Home Sales Jan prev -1.0% (2am)</p>	<p>23</p> <p>EURO ZONE IFO Business Climate Survey Feb (8pm)</p> <p>NEW ZEALAND Retail Sales Volumes Q4 prev 0.0% (8:45am)</p> <p>UNITED KINGDOM GfK Consumer Sentiment Feb (11:01am)</p>

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<p>26 UNITED STATES Dallas Fed Index Feb (1:30am) New Home Sales Jan (2am)</p>	<p>27 EURO ZONE M3 Money Supply Jan (8pm) JAPAN CPI Jan y/y prev 2.6% (10:30am) UNITED KINGDOM Nationwide House Prices Feb UNITED STATES Durable Goods Orders Jan (12:30am) FHFA House Prices Dec (1am) S&P CoreLogic CS House Prices Dec (1am) Richmond Fed index Feb (2am) Consumer Confidence Index Feb (2am)</p>	<p>28 AUSTRALIA Construction Work Done Q4 exp 0.8% prev 1.3% (11:30am) Monthly CPI indicator, headline Jan exp 2 (11:30am) EURO ZONE Consumer Confidence Feb Final (9pm) Economic Confidence Feb (9pm) NEW ZEALAND RBNZ Policy Decision prev 5.50% (12pm) UNITED STATES GDP Q4 (12:30am)</p>	<p>29 AUSTRALIA Retail Sales Jan (11:30am) Private Capital Expenditure Q4 exp flat prev 0.6% (11:30am) Private Sector Credit Jan (11:30am) CoreLogic Dwelling Prices Feb (12:01am) CHINA Mfg PMI Feb (12:30pm) Non-Mfg PMI Feb (12:30pm) EURO ZONE CPI Feb (12am) JAPAN Industrial Production Jan (10:50am) NEW ZEALAND ANZ business confidence Feb (11am) UNITED STATES Personal Income Jan (12:30am) Personal Spending Jan (12:30am) PCE Core Jan (12:30am) Chicago PMI Feb (1:45am) Pending Home Sales Jan (2am)</p>	<p>1 Mar CHINA Caixin Mfg PMI Feb (12:45pm) EURO ZONE CPI Feb y/y (9pm) Unemployment Rate Jan (9pm) JAPAN Job to Applicant ratio Jan (10:30am) NEW ZEALAND ANZ Consumer Confidence Feb (8am) Building Permits Jan (8:45am) UNITED KINGDOM Markit Mfg PMI Feb Final (8:30pm) UNITED STATES Markit Mfg PMI Feb Final (1:45am) Construction Spending Jan (2am) ISM Mfg Feb (2am) UoM Consumer Sentiment Feb Final (2am)</p>

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