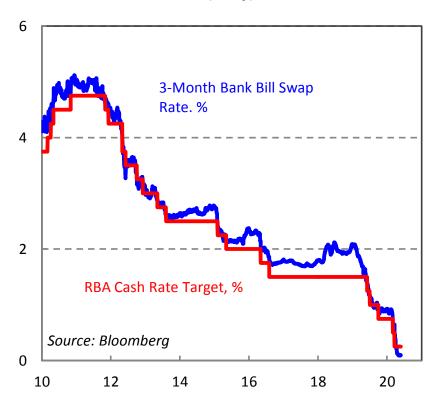
MONTHLY CHART PACK

BANKSA ECONOMICS

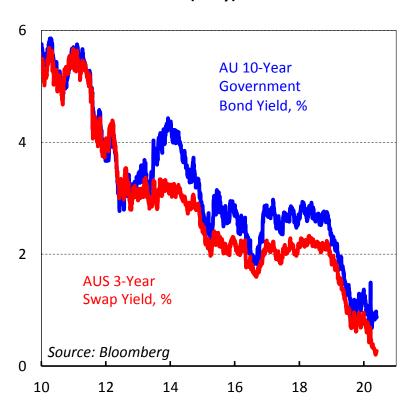
May 2020

AUSTRALIAN BOND & SWAP YIELDS

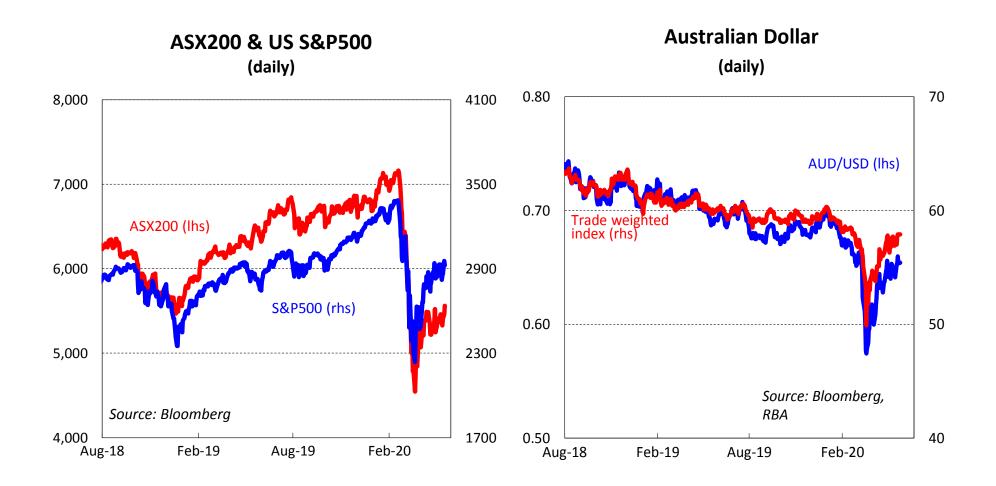
3-Month BBSW & Cash Rate (daily)



Australian Yields (daily)



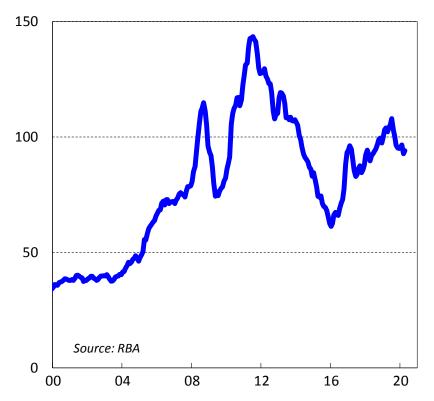
SHARE MARKETS AND CURRENCIES



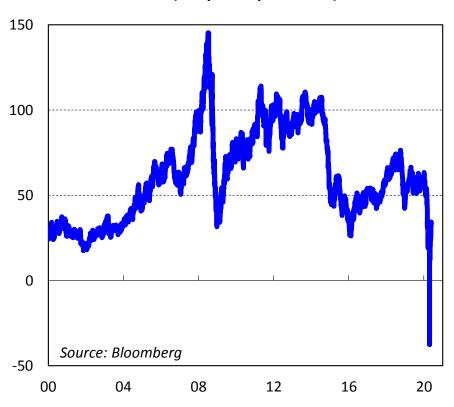


COMMODITY PRICES

RBA Commodity Price Index (monthly, SDR terms)

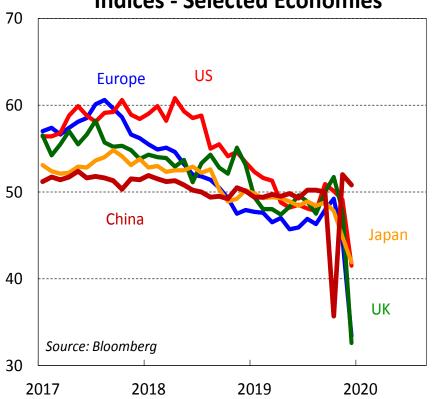


WTI Crude Oil Price (daily, \$US per barrel)

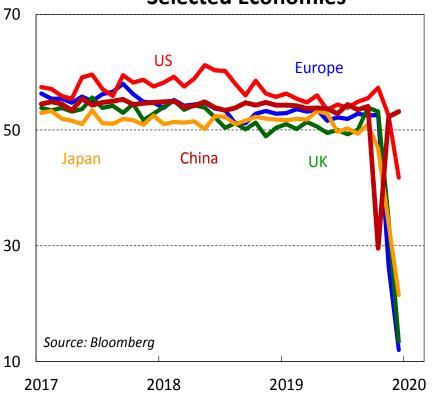


GLOBAL ACTIVITY INDICES

Performance of Manufacturing Indices - Selected Economies



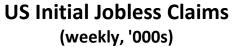
Performance of Services Indices - Selected Economies

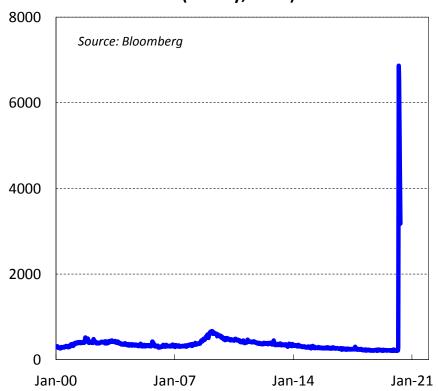


Note: Europe, UK and Japan indices are compiled by Markit, China from the National Bureau of Statistics and the US indices are compiled by ISM.

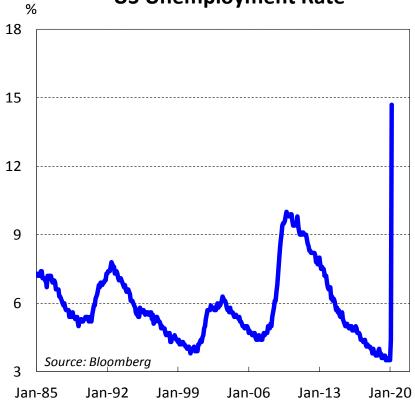


US LABOUR MARKET

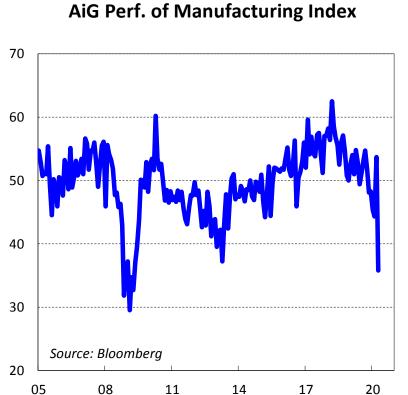


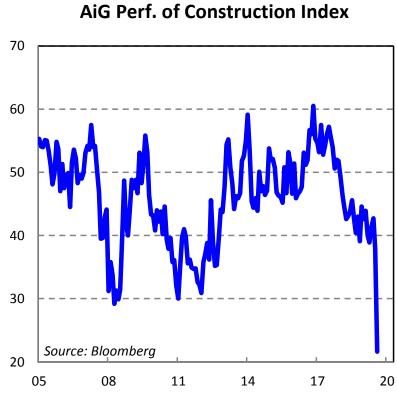


US Unemployment Rate



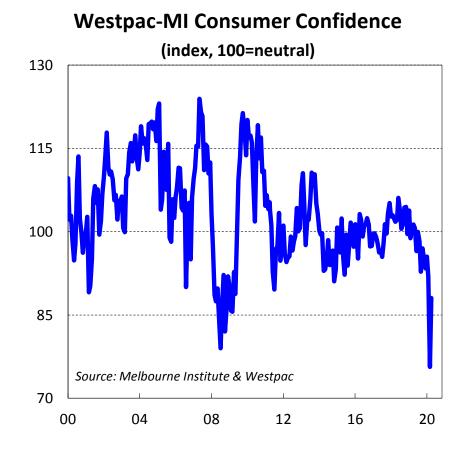
AUSTRALIAN ACTIVITY INDICES

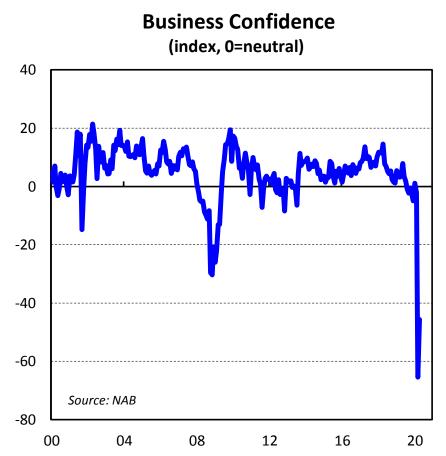




AiG Perf. of Services Index Source: Bloomberg

CONSUMER AND BUSINESS CONFIDENCE IN AUSTRALIA

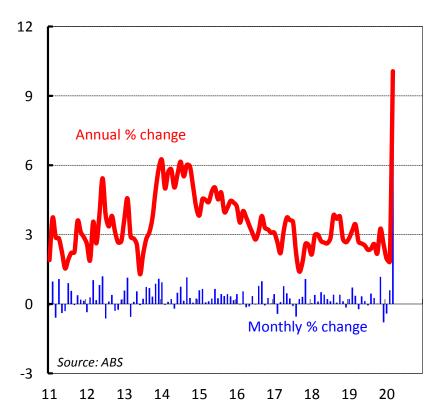




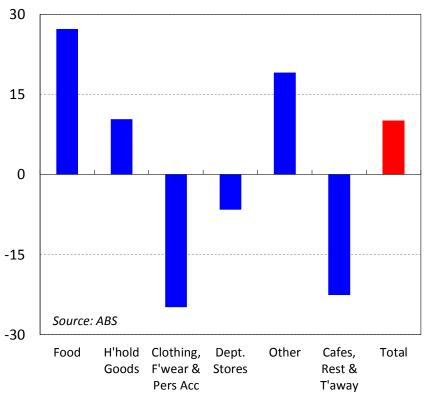


RETAIL SPENDING IN AUSTRALIA

Nominal Retail Sales

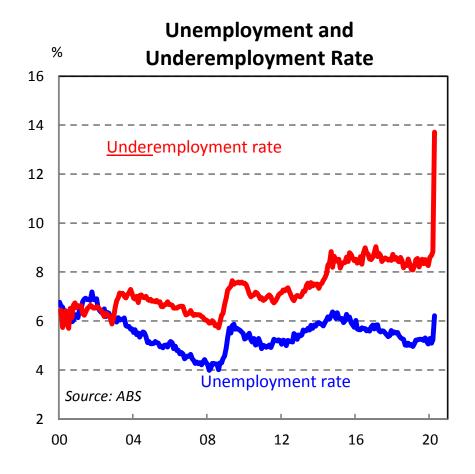


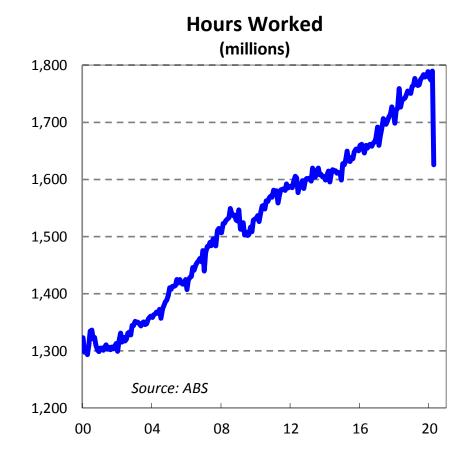
Nominal Retail Sales by Sector (March 2020, annual % change)





LABOUR MARKET IN AUSTRALIA

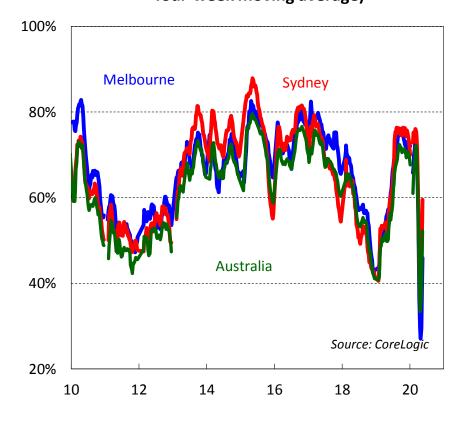






AUCTION CLEARANCE RATES AND TURNOVER IN AUSTRALIA

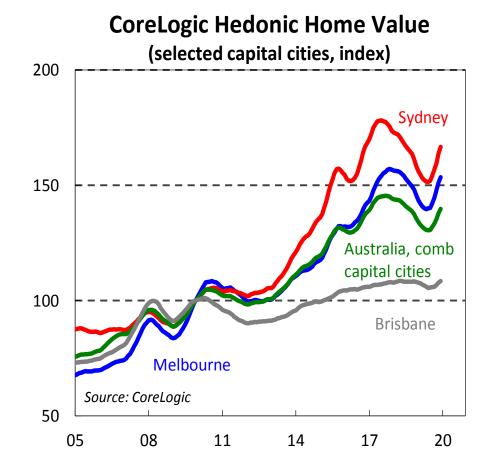
Auction Clearance Rates four-week moving average)



Sales Volumes (National, 6-mth moving avg, 000's)



AUSTRALIAN DWELLING PRICES



CoreLogic Hedonic Home Value (selected capital cities, index) 200 150 Australia, combined capital cities Perth Adelaide 100 Hobart Darwin Source: CoreLogic 50

11

14

05

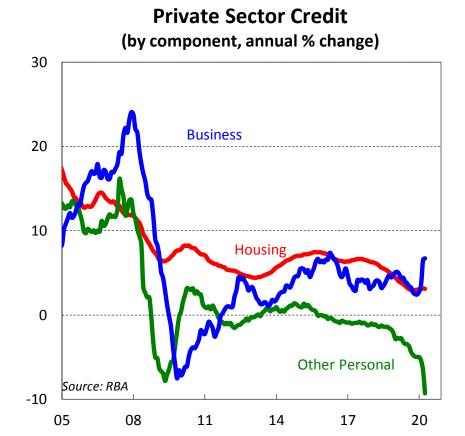
08

17

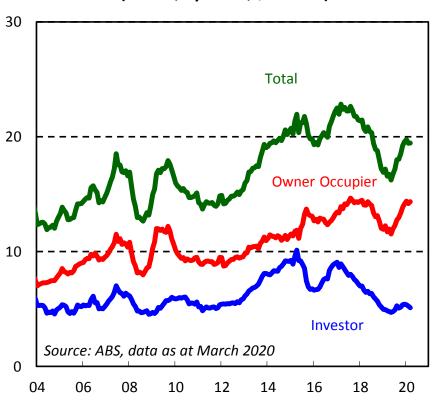
20



CREDIT AND LENDING IN AUSTRALIA

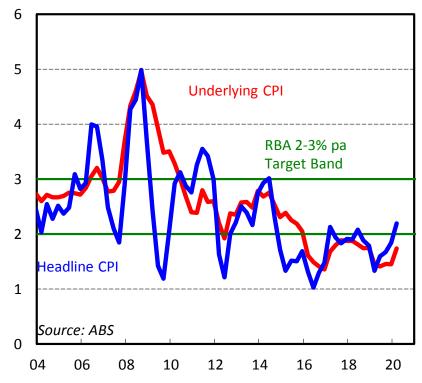


Value of Housing Finance (ex-refi, by value, \$ billions)

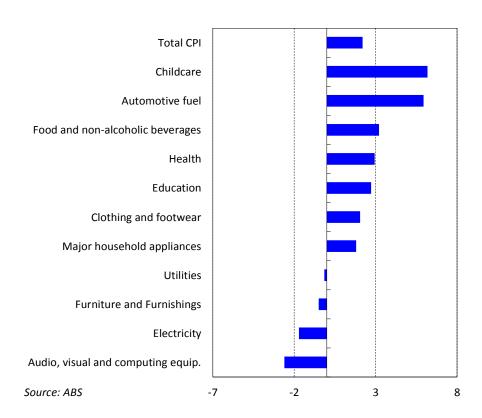


INFLATION IN AUSTRALIA

Consumer Price Index (annual % change)



Price Changes of Selected CPI Categories (March quarter 2020, % annual change)





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