

# EFTPOS 1.

User guide.

# **Contact Details**

## **BankSA Merchant Helpdesk**

- Service, Sales and Support
- Terminal Difficulties
- Stationery Orders

1300 130 190

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## 1 Introduction.

The EFTPOS 1 terminal lets you process online transactions for Debit Cards (savings and cheque accounts), Credit Cards (Visa, Mastercard® and UnionPay) and Charge Cards (American Express®, Diners Club and JCB). To accept Charge Card transactions please contact the relevant Charge Card Provider.

EFTPOS 1 enables you to process:

- Purchases
- Purchases with cash out for Debit Cards
- Refunds
- Mail/telephone order (MOTO) and eCommerce transactions
- · Cash out transactions for Debit Cards
- · Purchase with Tip
- Pre-Authorisation functions, including Completion, Extension and Cancellation

## 1.1 Merchant Responsibility for Equipment and Materials Provided.

Terminals and equipment (where supplied by us), plus any unused stationery and promotional material remain the property of the bank.

- · You must not sell, assign or in any way encumber them.
- You will not permit a third party to have possession of or access to any equipment, or other materials.
- You must ensure that the terminals are covered by your business or contents insurance.

## Terminals must not be relocated without prior authorisation.

Terminals must be located where customers can use the PINpad without the risk of other people seeing them key in their PIN (Personal identification number).

## 1.2 Cancellation of Facility.

If your merchant facility is cancelled for any reason, you need to return the equipment and materials to us. To do this, call the Merchant Helpdesk on 1300 130 190. You must return all equipment and materials within five business days of our request.

Fees and charges will continue to be charged until the equipment is returned to the bank as instructed

## 1.3 Damaged, Lost or Stolen Equipment.

If equipment is damaged, lost or stolen, you will be charged for its replacement.

### 1.4 Merchant Receipts.

You need to retain all merchant receipts printed in a secure manner for reconciliation and in case of terminal failure. Refer to Section 16.0 Records in the EFTPOS Merchant Agreement.

You must provide customers with a receipt unless they request otherwise.

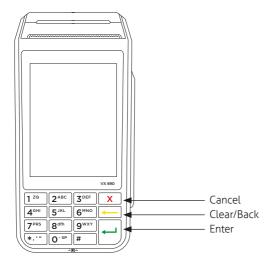
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# 2 Getting Started.

The EFTPOS 1 terminal is a complete unit that includes:

- EFTPOS 1 terminal
- Terminal base
- Paper rolls
- Cables (Ethernet and phone)
- Power supply



## 2.1 Using the Touch Screen.

The EFTPOS 1 terminal has a colour touch screen. To navigate using the touch screen, follow the prompts and press the option on the screen to make a selection.

## 2.2 Keyboard Layout.

Key Title	Symbol	Key Purpose
Enter		This button on the terminal keypad is used to accept data entry or proceed with a function and is the same as using the SELECT or OK buttons displayed on the touch screen. This button is also used to power on the terminal when held down for 10 seconds.
Clear/Back		This button on the terminal keypad is used for clearing entered data or moving back to the previous screen and is the same as using the CLEAR or BACK buttons displayed on the touch screen.
Cancel	X	This button on the terminal keypad is used to cancel the current function and return to the home screen and is the same as using the CANCEL or NO buttons displayed on the touch screen. This button is also used to power off the terminal when held down for 10 seconds.

## 2.3 Terminal Display.

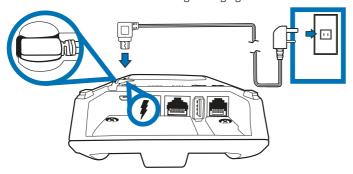
Key Title	Symbol	Key Purpose
Mobile signal	attl	The number of bars indicates strength of the mobile communications signal
No Mobile signal	all	Mobile communication is not connected.
WiFi	·	Number of bars indicates signal strength of the WiFi connection
No WiFi	<u></u>	WiFi configured but not connected
Bluetooth®	<b>₽</b> ®	Bluetooth® connected
No Bluetooth®	***	Bluetooth® not connected
Ethernet	品	Ethernet connected
No Ethernet	品	Ethernet not connected
Battery		Internal battery power level displayed when terminal is not connected to a power supply.
Battery low		Battery symbol will turn red to indicate when terminal power is low
Battery charging		Battery symbol will turn green when the terminal is plugged into a power supply and is charging

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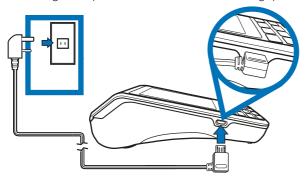
## 2.4 Charging your Terminal.

There are two options available to charge your terminal, either through connecting the power source directly to the terminal or via the terminal base:

- i) Connecting base station to power
  - 1. Insert the power cable into the power port on the terminal base.
  - 2. Plug the AC power cord into a wall outlet or a surge protected power board.
  - 3. Place terminal on the base to begin charging.



- ii) Alternate charging method
  - 1. Insert the power cable to the power port found on the side of the terminal.
  - 2. Plug the AC power cord into a wall outlet or a surge protected power board.



**Note:** It is recommended that you charge your terminal through the terminal base as this will enable you to quickly return your terminal to charge mode between uses.

## 2.5 Manual Start and Shutdown.

### i) Terminal Start-up

When placed on the base, the EFTPOS 1 terminal will automatically turn on. To turn on the terminal manually, hold the wey down for 10 seconds until the start-up screen is displayed on the terminal.

## ii) Terminal Shutdown

Hold the key down for 10 seconds until the terminal displays the shutdown verification screen. Keep holding the key until the EFTPOS 1 terminal shuts down (the terminal must be unplugged from the power supply or removed from the base before attempting a manual shut down).

#### 2.6 Terminal Maintenance.

To keep your terminal software up to date, the bank will automatically download any updates to your terminal on a regular basis. You need to allow updates to complete in order to have the latest configuration and software. Ensure that your terminal is powered on and has connectivity to the bank.

Generally, this download will occur overnight and will take a minute or two, however a full software download can take 10 to 15 minutes.\* To let this download occur, your terminal will need to be kept switched on and be able to communicate with the bank.

If your terminal is unable to connect to the bank system at its scheduled time, it will automatically try again at a later stage.

\*Note: This depends on the connection type that is used by the terminal.

#### 2.7 Terminal Activation.

If you have received the terminal via satchel delivery, the terminal will need to be activated prior to use. Please refer to your QuickStart guide for details on how to activate your terminal. Once activation is complete, a parameter download\* will need to be carried out to begin transacting. \*The download will take approximately 1–2 minutes, depending on your location and the communications connection you are using.

#### 2.7.1 Software Download.

Step	Terminal Display	Action
1	<b>죠</b> 8♣후네네	Power on the terminal by pressing the key for 10 seconds.
	<b>10:38</b> Tuesday 24 June 2014	
	bank <mark>SA</mark>	
	Menu	

Step	Terminal Display	Action
2	Parameter Download Please Wait Or Press X To Cancel	The terminal will automatically initiate the parameter download.
3	TERMINAL INACTIVE	If the terminal displays "TERMINAL INACTIVE" the terminal has not been activated successfully, please contact the Merchant Helpdesk.
4	Load Params Required Load Now?	Once activation has been completed, press any key on the keypad and the terminal will prompt "Load Params Required Load Now?"  Touch the "Yes" button on the touch screen or press to initiate the parameter download.
5	Parameter Download Please Wait Or Press X To Cancel	The terminal will now complete the parameter download, please wait for download to complete.
6	Parameter Download Successful	Upon the successful completion of the parameter download the terminal will display "Parameter Download Successful".
7	10:38 Tuesday 24 June 2014  bank SA	The terminal will restart.  Once the home screen is displayed you are now ready to begin transacting.

## 3 Procedures.

## 3.1 Terminal Display

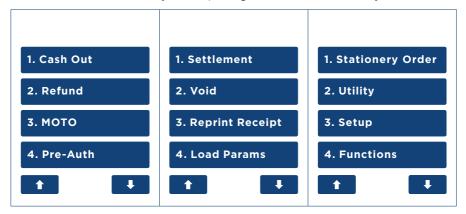


The terminal display shows information such as the battery strength, connection strength, date and time.

The main menu can be accessed via the idle screen by pressing the "Menu" key, then using the on-screen touch keys to navigate through the main menu items.

#### 3.2 Main Menu.

Note: Main menu items listed may differ depending on the features enabled on your terminal.



To choose a main menu item:

- i) Press the menu item using the touch screen; or
- ii) Enter the number of the menu item using the keypad.

#### 3.3 Contactless Transactions.

The EFTPOS 1 terminal is fitted with an in-built contactless card reader, mounted behind the screen, which enables the terminal to process contactless card transactions.



- 1. When prompted by the terminal, position the contactless card above the terminal screen.
- 2. Await the confirmation beeps before removing the card.

**Note:** Contactless transactions are currently unavailable for UnionPay cards.

## 3.4 Chip Card Transactions.

The EFTPOS 1 terminal supports chip card transactions.

The chip card reader is located at the bottom of the terminal below the keypad.



- 1. Position the chip card with the chip facing upward and toward the terminal.
- 2. Insert the chip card into the chip card reader slot in a smooth, continual motion as far as it can go.
- 3. The card should remain inserted in the terminal until the transaction is complete, and the terminal prompts you to remove it.
- 4. If there is an error with reading the chip on the card, the terminal may prompt you to swipe the card.

## 3.5 Magnetic Stripe Transactions.

The EFTPOS 1 terminal supports magnetic stripe transactions.

The magnetic stripe reader is located on the right hand side of the terminal.



- Position a magnetic stripe card in the card reader with the stripe facing inward, towards the keypad.
- 2. To ensure a proper read of the magnetic stripe card, please insert the magnetic stripe card from the top of the unit.
- 3. Swipe the card smoothly through the magnetic card reader.
- 4. If there is no response from the terminal, or CARD ERROR message is displayed, swipe the card again. You may be required to swipe faster or slower.

**Note:** If you have attempted to swipe a chip card the terminal will prompt you to insert the card (See Section 3.4: Chip Card transactions).

## 3.6 Cancelling a Transaction



Cancel Key

To cancel a transaction during processing, press the key on the terminal.

# 4 Transaction Procedures.

## 4.1 How to process a Purchase-only Transaction.

Step	Terminal Display	Action
1	10:38 Tuesday 24 June 2014  bank	To initiate a Purchase-only transaction:  1) Press any key on the terminal keypad to begin entering the purchase amount.
2	Purchase Amount  AUD 5.00	Enter the purchase amount, e.g. \$5 = 500.  If a correction is required press the key to remove the last number entered, or the key to return to the idle screen.  Press the touch screen or the key to proceed.
3	Total Amount  AUD 5.00  Enter Cash Out  AUD 0.00  Leave empty to Skip	Press the touch screen or the key to proceed without cash out for a Purchase-only transaction.

Step	Terminal Display	Action
4	Total Amount  AUD 5.00  Enter Tip  AUD 0.00  Leave empty to Skip	Press the touch screen or the we key to proceed without Tip for Purchase-only transaction.
5	Total Amount  AUD  Tap card  Insert/Swipe card	Allow your customer to insert, swipe or tap their card (see Sections 3.3, 3.4 and 3.5).
6	Select Account  1. Cheque  2. Savings  3. Credit	For magnetic stripe and chip cards, select the required account on the touch screen, or press 1, 2 or 3.  Note: The accounts offered on this screen will change depending on the type of card presented.
7	Total Amount  AUD 5.00  PIN or Enter  Signature	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the touch screen or the key.  Note: If the customer does not wish to enter a PIN it can be bypassed for certain card types by leaving the PIN blank and pressing the touch screen or the key.

Step	Terminal Display	Action
8	Please Wait	The terminal will connect to the bank and begin processing the purchase.
9		If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt.  The terminal will beep as a reminder if the card is not removed.
	Remove Card	
10		The terminal will now begin printing the receipt and display the transaction result.
	Approved	
	<declined reason=""></declined>	
	Press ENTER Key	
11	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt.  Note: Signature will still be required for UnionPay Credit card transactions as well as PIN authorisation, and certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.
12	Signature ok?	If the signature on the receipt matches the signature on the card, touch the "Yes" button on the touch screen or press the key to confirm.  Otherwise touch the "No" button on the touch screen or press the key to cancel the transaction.
	No	server of concecure duringuction.

Step	Terminal Display	Action
13	Signature	One of the following screens will be displayed depending on signature approval/decline.
	Approved	
	Signature Declined	
	Press ENTER Key	
14	Print Customer Receipt?	Press the "Yes" button on the touch screen or the key to print a customer copy.  If not required, press the "No" button on the
	No Yes	touch screen or the key.
15		Wait for printer  If you have elected to print a receipt, the screen will display a picture of a printer to indicate it is printing a customer receipt.
	Printing	

**Note:** Before completing the purchase, check that the transaction was approved. If the transaction is declined, the terminal will beep for two seconds and display an error message giving the reason. An explanation of the error code is available in Section 9.

## 4.2 How to process a Purchase with Cash Out Transaction.

If enabled, your terminal can process purchase with cash out transactions, available from cheque or savings accounts only.

Step	Terminal Display	Action
1	<b>☎</b> ଃ♣≈଼॥∥॥	Press a number on the terminal keypad to begin entering the purchase amount and proceed to Step 2.
	<b>10:38</b> Tuesday 24 June 2014	
	bank <mark>SA</mark>	
	Menu	
2	<b>☎</b> 8♣₹	Enter the purchase amount, e.g. \$5 = 500.  If a correction is required press the \( \le \) key_
	Total Amount	to remove the last number entered or the key to return to the idle screen.
	<b>AUD</b> 5.00	Press the Wey to proceed.
	Enter Cash Out	
	<b>AUD O</b> .00	
	Leave empty to Skip 🖊	
3	<b>☎</b> 8♣♠∭Î	Key in cash out amount and press the touch screen or the key.
	Total Amount	The cash out amount may be left at \$0.00 by just pressing the key.
	<b>AUD</b> 5.00	<b>Note:</b> cash out is only available on cheque and savings accounts.
	Enter Cash Out	
	<b>AUD</b> 1.00	
	Leave empty to Skip 🖊	

Step	Terminal Display	Action
4	Total Amount  AUD  Tap card  Insert/Swipe card	Insert or swipe the customer's card (see Sections 3.3, 3.4, and 3.5).
5	Select Account  1. Cheque  2. Savings  3. Credit	Select the required account (Cheque or Savings) on the touch screen or press the key.
6	Total Amount  AUD 6.00  PIN or Enter  Signature	The cardholder can now enter their Personal Identification Number (PIN).  Once entry is complete, the cardholder can press the touch screen or the key.
7	Please Wait	The terminal will connect to the bank and begin processing the purchase.
8	Remove Card	If a chip card was inserted and is yet to be removed, this prompt will appear.  Remove the card at this prompt.  The terminal will beep as a reminder if the card is not removed.

Step	Terminal Display	Action
9	×	The terminal will now begin printing the receipt and display the transaction result.
	Approved	
	<declined reason=""></declined>	
	Press ENTER Key	
10	Print Customer Receipt?	Select "Yes" on the touch screen or press the key to print a customer copy.  If not required, select "No" on the touch screen or press the key.
	No Yes	press the wey.
11		Printing of customer receipt will begin.
	Printing	

## 4.3 How to process a Cash Out only Transaction.

If "Cash Out" is enabled on the terminal, customers can be given cash out. Cash is available from cheque and savings accounts only.

**Note:** For information on how to enable cash out please refer to Section 4.2.

Step	Terminal Display	Action
1	1. Cash Out	On the main menu navigate to and select cash out and press the touch screen or enter the number of
	2. Refund	the menu item using the keypad.
	з. мото	
	4. Pre-Auth	
	1	
2	<b>☎8盎</b> 奈⋅⋅⋅ 🗎	Key in the cash out amount, e.g. \$45 = 4500.
	Cash Out Amount	If a correction is required, press the touch screen or the key to remove the last number entered, or press the key to return to the idle screen.
	<b>AUD 6</b> .00	Press the touch screen or the key to continue.
	Accept Amount	
3	Total Amount	If the transaction was not initiated by swipe/insertion of a card this screen will be displayed.
	<b>AUD</b> 5.00	Insert or swipe the customer's card (see Sections 3.3, 3.4, and 3.5).
	Insert card	(See Seedons 3.3, 3.4, and 3.3).
	Swipe card	

Step	Terminal Display	Action
4	Select Account	Select the required account 'Cheque' or 'Savings' and press the touch screen or the key.
	1. Cheque	<b>Note:</b> Cash out is only available on cheque and savings accounts.
	2. Savings	
	3. Credit	
5	Total Amount	The cardholder can now enter their Personal Identification Number (PIN).
	<b>AUD 6</b> .00	Once entry is complete the cardholder can press the touch screen or the key.
	PIN or Enter	
	Signature 🕊	
6	Please Wait	The terminal will connect to the bank and begin processing the cash out.
7		If a chip card was inserted and is yet to be removed, this prompt will appear.
		Remove the card at this prompt.
	_	The terminal will beep as a reminder if the card is
	Remove Card	not removed

Step	Terminal Display	Action
8	X	The terminal will print the receipt and display the transaction result.
	Approved	
	<declined reason=""></declined>	
	Press ENTER Key	
9	Print Customer Receipt?	Select "Yes" on the touch screen or press the key to print a customer copy.  If not required, select "No" on the touch screen or press the key.
10		Wait for printer  If you have elected to print a receipt, the screen will display a picture of a printer to indicate it is printing a customer receipt.
	Printing	

## 4.4 How to process a Refund Transaction

If a customer returns a purchase, or if an incorrect amount was charged, a refund can be processed as follows:

**Note:** Refunds may only be processed where there was an initial valid transaction on the same card.

Step	Terminal Display	Action
1	1. Cash Out	Navigate through the main menu to the "Refund" option and press the touch screen or enter the number of the menu item using the keypad.
	2. Refund	number of the menu item using the keypad.
	з. мото	
	4. Pre-Auth	
	1	
2	<b>☎</b> ‱♣♠∭∭	Key the refund amount, e.g. \$5 = 500.
	Refund Amount	If a correction is required press the skey to remove the last number entered or the key to return to
	_	the idle screen.
	<b>S.00</b>	Press the touch screen or the wey to continue.
	Accept amount	
3	<b>☎</b> 緣♣♠॥॥Î	The terminal will now prompt for the merchant password to be entered.
		Key in the merchant password and press the touch screen or the key.
	MERCHANT Enter password:	Once the correct password is entered the terminal will proceed to the next screen in Step 4.
		<b>Note:</b> To obtain your Merchant Password, please call
	*****	the Merchant Helpdesk.
	X	

Step	Terminal Display	Action
4	Total Amount  AUD  Tap card  Insert/Swipe card	Insert, swipe or tap the customer's card (see Sections 3.3, 3.4, and 3.5).
5	Enter Trans. Date DD/MM/YYYY  12/10/2014	For UnionPay card transactions, the original transaction date must be entered.  Locate the receipt of the original transaction which is being refunded, and enter the transaction date found on the receipt into the terminal.  Note that the refund amount cannot exceed the value of the original transaction.
6	Enter Original TRAN	For UnionPay card transactions, the original transaction receipt reference number must be entered.  Locate the receipt of the original transaction which is being refunded, and enter the reference number found on the receipt into the terminal.  Note that the refund amount cannot exceed the value of the original transaction.
7	Please Wait	The terminal will connect to the bank and begin processing the refund.

Step	Terminal Display	Action
8		If a chip card was inserted, and is yet to be removed, this prompt will appear.
		Remove the card at this prompt.
	Remove Card	The terminal will beep as a reminder if the card is not removed.
9	Y	The terminal will print the receipt and display the transaction result.
	Approved	
	X	
	<declined reason=""></declined>	
	Press ENTER Key	
10	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt.  Note: Signature will still be required for UnionPay Credit card transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.
11	Signature ok?	If the signature matches the signature on the card, select "Yes" on the touch screen or press the key to confirm.
		Otherwise, select "No" on the touch screen or press the key.
	No Yes	This will cancel the transaction.

Step	Terminal Display	Action
12	Signature	If the signature is approved or declined the following screens will be displayed.
	Approved	
	Signature Declined	
	Press ENTER Key	
13	Print Customer Receipt?	Select "Yes" on the touch screen or press the key to print a customer copy.  If not required, select "No" on the touch screen or press the key.
14	No	Drinting of customer respirit will begin
14		Printing of customer receipt will begin.
	Printing	

## 4.5 How to process a Purchase with Tip transaction.

The tip amount screen will only display if the tipping feature has been enabled. You may enable or disable the tipping feature by contacting the Merchant Helpdesk.

Step	Terminal Display	Action
1	<b>죠</b> 용#ㅎ메@	To initiate a purchase with a tip transaction ensure Tip is enabled on your terminal.
	<b>10:38</b> Tuesday 24 June 2014	Press a number on the terminal keypad to begin entering the purchase amount and proceed to Step 2.
	bank <mark>SA</mark>	
	Menu	
2	7ு இ ஆ இ வி இ Purchase Amount	Enter the purchase amount, e.g. \$5 = 500.  If a correction is required, press the touch screen
	AUD 5.00	or the key to remove the last number entered.  To cancel press the key to return to the idle screen.
		Press the 🕑 key to proceed.
	Accept Amount	
3	<b>25</b> 8 ♣ ♠ #   Î	Key in tip amount and press the touch screen or the key.
	AUD 5.00	The tip amount may be left at \$0.00, by leaving blank and pressing the touch screen or the key.
	Enter Tip	
	<b>AUD</b> 1.50	
	Leave empty to Skip 🖊	

Step	Terminal Display	Action
4	Total Amount  AUD  Tap card  Insert/Swipe card	Insert, swipe or tap the customer's card (see Sections 3.3, 3.4 and 3.5).
5	Select Account  1. Cheque  2. Savings  3. Credit	Select the required account and press the touch screen or press the key.
6	Total Amount  AUD 6.50  PIN or Enter  Signature	The cardholder can now enter their Personal Identification Number (PIN).  Once entry is complete the cardholder can press the touch screen or the key.  Note: If the customer does not wish to enter a PIN it can be bypassed for certain card types by leaving the PIN blank and pressing the touch screen or the key.
7	Please Wait	The terminal will connect to the bank and begin processing the purchase.
8	Remove Card	If a chip card was inserted and is yet to be removed, this prompt will appear.  Remove the card at this prompt.  The terminal will beep as a reminder if the card is not removed.

Step	Terminal Display	Action
9	X	The terminal will now begin printing the receipt and display the transaction result.
	Approved	
	<pre><declined reason=""></declined></pre>	
	Press ENTER Key	
10	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt.  Note: Signature will still be required for UnionPay Credit card transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.
11	Signature ok?	If the signature on the receipt matches the signature on the card, touch the "Yes" button on the touch screen or press the key to confirm.  Otherwise touch the "No" button on the touch screen or press the key to cancel the transaction.

Step	Terminal Display	Action
12	Signature	If the signature is approved or declined the following screens will be displayed.
	Approved	
	Signature Declined	
	Press ENTER Key	
13	Print Customer Receipt?	Press the touch screen or the key to print a customer copy.
	No Yes	If not required press "No" on the touch screen or the key.
14		If customer copy is required it will begin printing.
	Printing	

#### 4.6 MOTO.

Transactions initiated by mail or telephone are known as MOTO (Mail Order or Telephone Order) transactions. MOTO transactions can on be processed on Credit and Charge cards. For more information on how to register as a MOTO merchant, contact the Merchant Helpdesk.

#### Note:

- Until you are registered as a MOTO or eCommerce merchant, you must not process MOTO or eCommerce transactions.
- An authorisation of a MOTO or eCommerce transaction only establishes that the funds are
  available in the cardholder's account and that the card has not been reported lost or stolen.
  It does not guarantee that the person whose name appears on the card is making the purchase
  or that the purchase will not be subject to a chargeback.
- You will be liable for all chargebacks on MOTO/eCommerce transactions.
- You must retain all merchant receipts for at least 18 months from the transaction date.

Step	Terminal Display	Action				
1	1. Cash Out	On the main menu select "MOTO" on the touch screen or enter the number of the menu item using				
	2. Refund	the keypad.				
	з. мото					
	4. Pre-Auth					
	1					
2	мото	Select the "Mail Order" or "Telephone Order" option and press the touch screen or the key.				
	1. Telephone Order					
	2. Mail Order					
3	<b>☎8盎</b> 奈⋅iil 🗓	Key in the purchase amount, e.g. \$45 = 4500.				
	MOTO Amount	If a correction is required press the touch screen or the key to remove the last number entered or the key to return to the idle screen.				
	<b>AUD</b> 5.00	Press the touch screen or the key to continue.				
	Accept amount					

Step	Terminal Display	Action
4	<b>조 8 光</b> 후 메 🗈	Key in the cardholder's card number.  If a correction is required press the key.  Once the value is correct press the touch screen or the key.
	Enter Card Number	
	X	
5	<b>在</b> 8品。	Key in the cardholder's card expiry date in MMYY format.  If a correction is required press the key, once the value is correct press the touch screen or the key.
	Exp Date (MMYY):	
	X	
6	<b>☎</b> 8♣₹ dil	Telephone Order only: The terminal now displays the control number (CCV/CVV/CVV2) entry screen.  Enter the cardholders card control number. If a correction is required press the key, once the value is correct press the touch screen or the key. If no CVV is present, leave blank and press the touch
	Enter CVV:	screen or the key and proceed to Step 7.

Step	Terminal Display	Action				
7	No CVV Entry	Select from one of the 3 options and press the touch screen or the key.				
	1. No CVV on Card	screen of the key.				
	2. CVV Not Readable					
	3. CVV Bypassed					
8	Y	The terminal will print the receipt and display the transaction result.				
	Approved					
	<declined reason=""></declined>					
	Press ENTER Key					
9	Print Customer Receipt?	Press the touch screen or the key to print a customer copy.  If not required, press the touch screen or the key.				
	No Yes	in notrequired, press the touch selection the way.				
	-103					

#### 4.7 Pre-Authorisation.

The Pre-Authorisation feature is optional. You may enable or disable this feature by contacting the Merchant Helpdesk.

A Pre-Authorisation is used to reserve funds on a card for a sale to be processed at a later date. Car rental companies and hotels/motels most commonly use this function. The funds are not debited from the cardholder's account until the final payment is processed. A Pre-Authorisation completion must be performed to process the final payment.

#### Note:

- Pre-Authorisation transactions can only be performed on scheme credit and debit cards such as Visa or Mastercard, when the cardholder selects credit, and charge cards such as American Express etc and only where you have been authorised to do so.
- It is important that the Pre-Authorisation receipt is retained to enable you to complete the Pre-Authorisation easily. The system retains Pre-Authorisation information for 30 calendar days.
- Visa and Mastercard Pre-Authorisations will be held on the customer's card for a period of up to 30 days unless the Pre-Authorisation is completed or cancelled. The length of time funds are held on other card schemes varies depending on the rules set by the cardholder's issuing bank.
- Refer to the table below for the actions you can perform on a Pre-Authorisation transaction, by scheme.

## **Supported Transactions by Scheme**

Transaction Type	Visa	Mastercard	American Express	JCB	Diners Club	China Union Pay	Domestic Debit (Sav/ Chq)
Pre-Authorisation	<b>√</b>	<b>√</b>	<b>/</b>	1	<b>√</b>	<b>/</b>	X
Pre-Authorisation Completion	<b>√</b>	<b>√</b>	<b>√</b>	1	<b>√</b>	<b>√</b>	X
Pre-Authorisation Full Cancellation	<b>√</b>	<b>√</b>	X	X	X	<b>√</b>	X
Pre-Authorisation Partial Cancellation	<b>√</b>	1	X	X	X	X	X
Pre-Authorisation Extend	<b>√</b>	<b>√</b>	X	X	X	X	X
Pre-Authorisation Top-Up	<b>√</b>	1	X	X	X	X	X
Account Verify	<b>√</b>	<b>√</b>	X	X	X	X	X

Step	Terminal Display	Action
1	1. Cash Out	Navigate through the main menu to the "Pre-Auth" option and press the touch screen or enter the number of the menu item using the keypad.
	2. Refund	number of the ment term using the keypou.
	3. Pre-Auth	
	4. Settlement	
	1	
2	Pre-Auth	Navigate through the Pre Auth menu to the "Pre-Auth" option and press the touch screen or
	1. Pre-Auth	enter the number of the menu item using the keypad.
	2. Completion	
	3. Cancellation	
3	<b>☎</b> 8♣≈⊪Î	Key in the Pre-Auth amount, e.g. \$5 = 500.  If a correction is required press the key to remove
	Pre-Auth Amount	the last number entered or the key to return to the idle screen.
	<b>5.00</b>	Press the touch screen or the key to continue.
	Accept Amount	

Step	Terminal Display	Action
4	Total Amount  AUD 5.00	The terminal will now display the Insert/Swipe card or press # for Manual input screen.
	Insert card	
	Swipe card	
	Press # for Manual	
5	Total Amount	The cardholder can now enter their Personal Identification Number (PIN).
	<b>AUD</b> 5.00	Once entry is complete the cardholder can press the touch screen or the key.
	PIN or Enter	<b>Note:</b> A PIN can be bypassed for certain card types by leaving the PIN blank and pressing the key.
	Signature <b>←</b>	
6	Please Wait	The terminal will connect to the bank and begin processing the Pre-Auth.
7		If a chip card was inserted, and is yet to be removed, this prompt will be displayed. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.
	Remove Card	

Step	Terminal Display	Action
8	X	The terminal will now begin printing the receipt and display the transaction result.
	Approved	
	<declined reason=""></declined>	
	Press ENTER Key	
9	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt.  Note: Signature will still be required for UnionPay Credit card transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.
10	Signature ok?	If the signature on the receipt matches the signature on the card, touch the "Yes" button on the touch screen or press the key to confirm.  Otherwise touch the "No" button on the touch screen or press the key to cancel the transaction.
	No Yes	

Step	Terminal Display	Action
11	Signature Approved  Signature Declined  Press ENTER Key	If the signature is approved or declined the following screens will be displayed.
12	Print Customer Receipt?	Press "Yes" on the touch screen or the key to print a customer copy.  If not required, press "No" on the touch screen or the key.

Pre-Authorisation Receipt Merchant Copy	Pre-Authorisation Receipt Customer Copy
ACQUIRER NAME	ACQUIRER NAME
MERCHANT NAME	MERCHANT NAME
MERCHANT ADDRESS	MERCHANT ADDRESS
MERCH SUBURB	MERCH SUBURB
AUSTRALIA	AUSTRALIA
MID 000000033773607	MID 000000033773607
TSP 1001000005011	TSP 1001000005011
TIME 18FEB17 14:23	TIME 18FEB17 14:23
RRN 170218000006	RRN 170218000006
TRAN 000006 CREDIT	TRAN 000006 CREDIT
BANK A	BANK A
Mastercard I	Mastercard I
CARD1234	CARD1234
RID A0000000004	RID A0000000004
PIX 1014	PIX 1014
TVR 00000040000	TVR 00000040000
TSI E800	TSI E800
AUTH 800132	AUTH 800132
PRE-AUTH ID 01234567	PRE-AUTH ID 01234567
PRE-AUTH AUD5.00	PRE-AUTH AUD5.00
TOTAL AUD5.00	TOTAL AUD5.00
(000) APPROVED	(000) APPROVED
	*CUSTOMER COPY*

### 4.7.1 Pre-Authorisation Completion.

A Pre-Authorisation completion is used to complete an earlier Pre-Authorisation transaction and charge the cardholder the final transaction amount.

A Pre-Authorisation completion can be processed in one of two ways:

- Using the Pre-Auth ID from the Pre-Authorisation transaction receipt, within 30 days of the original Pre-Authorisation transaction. Note: The 30 day expiry may vary if a Pre-Authorisation extend has been performed
- 2. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. **Note:** If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction

Step	Terminal Display	Action
1	1. Cash Out	From the main menu select the "Pre-Auth" option on the touch screen or enter the number of the menu item using the keypad.
	2. Refund	item using the keypad.
	3. МОТО	
	4. Pre-Auth	
	1	
Dra-Alifa	From the Pre-Auth menu select the "Completion" option on the touch screen or enter the number of	
	1. Pre-Auth	the menu item using the keypad.
	2. Completion	
	3. Cancellation	
	4. Account Verify	
	1	
3	Completion	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item using the keypad.
	1. Enter Pre-Auth ID	Go to Step 4.
	2. Browse Pre-Auth	Select "Browse Pre-Auth" on the touch screen or enter the number of the menu item using the keypad.  Go to Step 5.

Step	Terminal Display	Action
4	<b>조</b> 8 🚣 후 메 🗈	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the key.  Go to Step 7.
	Enter Pre-Auth ID:	
5	Transaction  TYPE PRE-AUTH RRN 160509000002 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 PREAUTHID 18611654  PRESS ♣ TO SELECT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrows to scroll through the list.  When the correct Pre-Auth is displayed, press the key to select it.
6	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located.  This prompt will time out after 30 seconds, or press the key to return to the idle screen.
7	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.
8	TRANSACTION NOT FOUND Retry Tran?  No Yes	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "TRANSACTION NOT FOUND Retry Tran?"  Press "Yes" on the touch screen or the key to re-enter the Pre-Auth ID.  Press "No" on the touch screen or the key to return to the idle screen.

Step	Terminal Display	Action
9	Completion  AUD 10.00 CARD2805	To confirm the transaction is correct press "Yes" on the touch screen or the key.  Press "No" on the touch screen or the key to return to the idle screen.
	Confirm?	
10	COMPLETION  AUD 5.00	Enter the completion amount and press "Accept amount" on the touch screen or the key.  Note: The completion amount entry will be restricted by variance limits applied to the original Pre-Auth amount.
11	COMPLETING PRE-AUTH Please Wait	The terminal will begin processing the Pre-Auth completion.

Step	Terminal Display	Action
12	×	The terminal will now print the receipt and display the transaction result.
	Approved	
	<declined reason=""></declined>	
	Press ENTER Key	
13	Print Customer Receipt?	Press "Yes" to print a customer copy or the key.  If not required, select "No" or press the key.
	No	

### 4.7.2 Pre-Authorisation Cancellation.

A Pre-Authorisation cancellation is used to cancel a Pre-Authorisation that is no longer required. A Pre-Authorisation cancellation can be processed in one of two ways:

- 1. Using the Pre-Auth ID from the Pre-Authorisation transaction, within 30 days of the original Pre-Authorisation transaction. **Note:** The 30 days expiry may vary if a Pre-Authorisation extend has been performed.
- 2. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. **Note:** If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction.

Step	Terminal Display	Action
1	1. Cash Out	From the main menu select the "Pre-Auth" option on the touch screen or enter the number of the menu
	2. Refund	item using the keypad.
	3. МОТО	
	4. Pre-Auth	
	1	
2	Pre-Auth	From the Pre-Auth menu select the "Cancellation" option on the touch screen or enter the number of
	1. Pre-Auth	the menu item using the keypad.
	2. Completion	
	3. Cancellation	
	4. Account Verify	
3	Cancellation	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item using the keypad.
	1. Enter Pre-Auth ID	Go to Step 4.
	2. Browse Pre-Auth	OR
	2. Browse Pre-Auth	Select "Browse Pre-Auth" on the touch screen or enter the number of the menu item using the keypad.
		Go to Step 5.

Step	Terminal Display	Action
4	ឱឩ ៕៕ Enter Pre-Auth ID:	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the key to continue.  Go to Step 7.
	X 4	
5	Transaction  TYPE PRE-AUTH RRN 160509000002 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 PREAUTHID 18611654  PRESS ♣ TO SELECT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrows to scroll through the list.  When the correct Pre-Auth is displayed, press the key to select it.
6	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located.  This prompt will time out after 30 seconds, or press the key to return to the idle screen.
7	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.
8	TRANSACTION NOT FOUND Retry Tran?  No Yes	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "Transaction Not Found Retry Tran?"  Press "Yes" on the touch screen or the key to re-enter the Pre-Auth ID.  Press "No" on the touch screen or the key to return to the idle screen.

Step	Terminal Display	Action
9	Cancellation  AUD 55.55 CARD7702  Confirm?	To confirm the transaction is to be cancelled press the touch screen or the key to continue.  Press "No" on the touch screen or the key to return to the idle screen.
10	No Yes  CANCELLING	The terminal will begin processing the Pre-Auth
	PRE-AUTH Please Wait	cancellation.
11	Approved	The terminal will now print the receipt and display the transaction result.
	<pre><declined reason=""> Press ENTER Key</declined></pre>	
12	Print Customer Receipt?	Press "Yes" to print a customer copy or the key.  If not required, select "No" or press the key.

# Pre-Authorisation Cancellation Receipt.

	risation Cancellation erchant Copy		isation Cancellation ctomer Copy
MERCHANT NA	ME	MERCHANT NAM	ME
MERCHANT AD	DRESS	MERCHANT ADI	DRESS
1234 MERCH S	SUBURB	1234 MERCH SU	JBURB
0212341234		0212341234	
HEADER		HEADER	
AUSTRALIA		AUSTRALIA	
ABN		ABN	
* — CAN	ICELLED TRANS — *	* — CAN	CELLED TRANS — *
MID	33773607	MID	33773607
TSP 1	001000005011	TSP 10	01000005011
TIME 18FEB14	14:23	TIME 18FEB14	14:23
TRAN 000006	CREDIT	TRAN 000006	CREDIT
UICC CREDIT	S	UICC CREDIT	S
CARD	1234	CARD	1234
AUTH	800132	AUTH	800132
PRE-AUTH ID	01234567	PRE-AUTH ID	01234567
PRE-AUTH	AUD500.00	PRE-AUTH	AUD500.00
TOTAL	AUD500.00	TOTAL	AUD500.00
(000) APPROVED		,	0) APPROVED
*CANCELLED*		1	ANCELLED*
* — CAN	ICELLED TRANS — *	* — CAN	CELLED TRANS — *
		SA	AVE RECEIPT
S	SAVE RECEIPT		STOMER COPY*

### 4.7.3 Account Verify

The account verify function is used to confirm the validity of a card only. No transaction value is processed for this function. No funds are reserved on the card.

Step	Terminal Display	Action
1	1. Cash Out	From the main menu select the "Pre-Auth" option on the touch screen or enter the number of the menu item on the keypad.
	2. Refund	item on the keypad.
	з. мото	
	4. Pre-Auth	
	1	
2	Pre-Auth	From the Pre-Auth menu select the "Account Verify"
	1. Pre-Auth	option on the touch screen or enter the number of the menu item on the keypad.
	2. Completion	
	3. Cancellation	
	4. Account Verify	
3	Total Amount  AUD 0.00	The terminal will now display the Insert/Swipe card or Press "#" for Manual input screen.
	Insert card	
	Swipe card	
	Press # for Manual	
4	Total Amount	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press
	AUD O.00	the touch screen or the key. <b>Note:</b> A PIN can be bypassed for certain card types
	PIN or Enter	by leaving the PIN blank and pressing the key.
	Signature 4	

Step	Terminal Display	Action
5	Please Wait	The terminal will connect to the bank and begin processing the transaction.
6		If a chip card was inserted, and is yet to be removed, this prompt will be displayed. Remove the card at this prompt. The terminal will beep as a reminder if the card is not removed.
	Approved	
	Remove Card	
7	Approved Printing	The terminal will now begin printing the receipt and display the transaction result.
	Colored Reason> Press ENTER Key	
8	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt.  Note: Signature will still be required for UnionPay Credit card transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.

Step	Terminal Display	Action
9	Signature ok?	If the signature on the receipt matches the signature on the card, touch the "Yes" button on the touch screen or press the key to confirm.
		Otherwise touch the "No" button on the touch screen or press the key to cancel the transaction.
	No Yes	
10		If the signature is approved or declined the terminal will display the result.
	Signature	
	Approved	
	Signature Declined  Press ENTER Key	
11	Print Customer	Press "Yes" on the touch screen or the key to print
	Receipt?	a customer copy.
		If not required, press "No" on the touch screen or the key.
	No	

### 4.7.4 Pre-Authorisation Top-Up.

A Pre-Authorisation top-up is used to increase the value of the original Pre-Authorisation transaction, where the expected value of the final transaction is higher than initially Pre-Authorised. The expiry date of the original Pre-Authorisation transaction processed on a Mastercard will also be extended.

A Pre-Authorisation top-up can be processed in one of three ways:

1. Using the Pre-Auth ID from the Mastercard Pre-Authorisation transaction, within 30 days of the original Pre-Authorisation transaction. (Note: The 30 day expiry may vary if a Pre-Authorisation extend has been performed).

- 2. Using the Pre-Auth ID from the Visa Pre-Authorisation transaction, within 1 day, 7 days or 30 days (depending on the type of business you have and how your Pre-Authorisation is processed) of the original Pre-Authorisation transaction. (Note: The 1 day, 7 days or 30 day expiry may vary if a Pre-Authorisation extend has been performed).
- 3. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. (Note: If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction).

Step	Terminal Display	Action
1	1. Cash Out	From the main menu select the "Pre-Auth" option on the touch screen or enter the number of the menu item on the keypad.
	2. Refund	item on the keypad.
	3. Pre-Auth	
	4. Settlement	
	1	
2	Pre-Auth	Select the down arrow on the touch screen.
	1. Pre-Auth	
	2. Completion	
	3. Cancellation	
	4. Account Verify	
	1	
3	Pre-Auth	From the Pre-Auth select the "Top-Up" option on the touch screen or enter the number of the menu item
	1. Top-Up	on the keypad.
	2. Extend	
	3. Partial Cancel	
	1	

Step	Terminal Display	Action
4	Top-Up  1. Enter Pre-Auth ID  2. Browse Pre-Auth	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item on the keypad Go to Step 5.  OR  Select "Browse Pre-Auth" on the touch screen enter the number of the menu item on the keypad Go to Step 6.
5	<b>조 8 </b> 유 네네 🗈	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the key.  Go to Step 8.
	Enter Pre-Auth ID:	
6	Transaction  TYPE PRE-AUTH RRN 160509000002 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 PREAUTHID 18611654  PRESS ♣ TO SELECT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrows to scroll through the list.  When the correct Pre-Auth is displayed, press the key to select it.
7	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located.  This prompt will time out after 30 seconds, or press the key to return to the idle screen.
8	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.

Step	Terminal Display	Action
9	TRANSACTION NOT FOUND Retry Tran?	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "TRANSACTION NOT FOUND Retry Tran?"  Press "Yes" on the touch screen or the key to re-enter the Pre-Auth ID.  Press "No" on the touch screen or the key to return to the idle screen.
10	Top-Up  CARD0412 Pre-Auth \$8.00  Confirm?	To confirm the transaction is to be cancelled press the touch screen or the key to continue.  Press "No" on the touch screen or the key to return to the idle screen.
11	Top-Up  AUD  6.00	Enter the top-up amount and press "Accept Amount" on the touch screen or the key.
12	Please Wait	The terminal will begin processing the Pre-Auth top-up.

Step	Terminal Display	Action
13	Print Customer Receipt?	Press "Yes" on the touch screen or the key to print a customer copy.  If not required, press "No" on the touch screen or the key.
	No	

#### 4.7.5 Pre-Authorisation Extend.

A Pre-Authorisation extend is used to increase the number of days that the Pre-Authorisation is in effect, up to a further 30 days. The value of the original Pre-Authorisation is not changed.

A Pre-Authorisation extend can be processed in one of three ways:

- Using the Pre-Auth ID from the Mastercard Pre-Authorisation transaction, within 30 days
  of the original Pre-Authorisation transaction. Note: The 30 days expiry may vary if a
  Pre-Authorisation extend has been performed.
- 2. Using the Pre-Auth ID from the Visa Pre-Authorisation transaction, within 1 day, 7 days or 30 days (depending on the type of business you have and how your Pre-Authorisation is processed) of the original Pre-Authorisation transaction. (Note: The 1 day, 7 days or 30 days expiry may vary if a Pre-Authorisation extend has been performed).
- 3. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. **Note:** If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction.

Step	Terminal Display	Action
1	1. Cash Out	From the main menu select the "Pre-Auth" option on the touch screen or enter the number of the menu item on the keypad.
	2. Refund	item on the keypad.
	3. Pre-Auth	
	4. Settlement	
	1	

Step	Terminal Display	Action
2	Pre-Auth	Select the "DOWN" arrow on the touch screen.
	1. Pre-Auth	
	2. Completion	
	3. Cancellation	
	4. Account Verify	
	1	
3	Pre-Auth	From the Pre-Auth menu select the "Extend" option on the touch screen or enter the number of the menu
	1. Top-Up	item on the keypad.
	2. Extend	
	3. Partial Cancel	
	1	
4	Extend	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item on the keypad.
	1. Enter Pre-Auth ID	Go to Step 5.
	2. Browse Pre-Auth	OR Select "Browse Pre-Auth" on the touch screen or enter the number of the menu item on the keypad.
		Go to Step 6.

Step	Terminal Display	Action
5	<b>조</b> 8 <mark>윤</mark> 후 네네	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the key.  Go to Step 8.
	Enter Pre-Auth ID:	
6	Transaction  TYPE PRE-AUTH RRN 160509000002 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 PREAUTHID 18611654  PRESS ♣ TO SELECT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrows to scroll through the list.  When the correct Pre-Auth is displayed, press the key to select it.
7	NO TRANS FOUND	This screen will be displayed if no Pre-Auth transactions have been located.  This prompt will time out after 30 seconds, or press the key to return to the idle screen.
8	RETRIEVING INFORMATION Please Wait	The terminal will begin locating the stored transaction.

Step	Terminal Display	Action
9	TRANSACTION NOT FOUND Retry Tran?  No Yes	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "TRANSACTION NOT FOUND Retry Tran?" Press "Yes" on the touch screen or the key to re-enter the Pre-Auth ID.  Press "No" on the touch screen or the key to return to the idle screen.
10	Extend  CARD0412 Pre-Auth \$5.00  Total \$5.00  Confirm?	To confirm the transaction is correct press the touch screen or the key to continue.  Press "No" on the touch screen or the key to return to the idle screen.
11	Please Wait	The terminal will begin processing the Pre-Auth extension.
12	Approved	The terminal will now begin printing the receipt and display the transaction result.
	<pre><declined reason=""></declined></pre>	
	Press ENTER Key	

Step	Terminal Display	Action
13	Signature required	If a signature is required, remove the card from the terminal and have the customer sign the receipt.  Note: Signature will still be required for UnionPay Credit card transactions as well as PIN authorisation. Certain cards (for example signature-only cards, payment cards that do not have a chip and some international cards) will also require a signature. Your terminal will be able to process these cards as normal.
14	Signature ok?	If the signature on the receipt matches the signature on the card, touch the "Yes" button on the touch screen or press the key to confirm.  Otherwise touch the "No" button on the touch screen or press the key to cancel the transaction.
15	Signature Approved  Signature Declined  Press ENTER Key	If the signature is approved or declined the terminal will display the result.
16	Print Customer Receipt?	Press "Yes" on the touch screen or the key to print a customer copy.  If not required, press "No" on the touch screen or the key.

#### 4.7.6 Pre-Authorisation Partial Cancellation.

A Pre-Authorisation partial cancellation is used to partially cancel a Pre-Authorisation, where the expected value of the final transaction is lower than the initial Pre-Authorised amount. The expiry date of the original Pre-Authorisation transaction is not changed.

A Pre-Authorisation partial cancellation can be processed in one of three ways:

- 1. Using the Pre-Auth ID from the Mastercard Pre-Authorisation transaction, within 30 days of the original Pre-Authorisation transaction. **Note:** The 30 day expiry may vary if a Pre-Authorisation extend has been performed.
- 2. Using the Pre-Auth ID from the Visa Pre-Authorisation transaction, within 1 day, 7 days or 30 days (depending on the type of business you have and how your Pre-Authorisation is processed) of the original Pre-Authorisation transaction. (Note: The 1 day, 7 days or 30 day expiry may vary if a Pre-Authorisation extend has been performed).
- 3. Using the Browse Pre-Auth ID function. The terminal can browse the Pre-Authorisation transactions for 14 days. **Note:** If the Pre-Authorisation transaction is no longer present, use the Pre-Auth ID to complete the transaction.

Step	Terminal Display	Action
1	1. Cash Out	From the main menu select the "Pre-Auth" option on the touch screen or enter the number of the menu
	2. Refund	item on the keypad.
	3. Pre-Auth	
	4. Settlement	
	1	
2	Pre-Auth	Select the "DOWN" arrow on the touch screen.
	1. Pre-Auth	
	2. Completion	
	3. Cancellation	
	4. Account Verify	
	1	

Step	Terminal Display	Action
3	Pre-Auth	Select "Partial Cancel" on the touch screen or enter the number of the menu item on the keypad.
	1. Top-Up	
	2. Extend	
	3. Partial Cancel	
	1	
4	Partial Cancel	Select "Enter Pre-Auth ID" on the touch screen or enter the number of the menu item on the keypad.
	1. Enter Pre-Auth ID	Go to Step 5.
	2. Browse Pre-Auth	Select "Browse Pre-Auth" on the touch screen or enter the number of the menu item on the keypad.
		Go to Step 6.
5	<b>☎</b> 8 ♣ <section-header> װװ 🗓</section-header>	Enter the Pre-Auth ID which is located on the original Pre-Authorisation receipt and press the touch screen or the key.
		Go to Step 7.
	Enter Pre-Auth ID:	
	X	

Step	Terminal Display	Action
6	Transaction  TYPE PRE-AUTH RRN 160509000002 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 PREAUTHID 18611654  PRESS ♣ TO SELECT	Each individual Pre-Auth transaction will be shown on the screen. Press the "UP" or "DOWN" arrows to scroll through the list.  When the correct Pre-Auth is displayed, press the key to select it.
7	NO TRANS FOUND  RETRIEVING INFORMATION	This screen will be displayed if no Pre-Auth transactions have been located.  This prompt will time out after 30 seconds, or press the key to return to the idle screen.  The terminal will begin locating the stored transaction.
	Please Wait	
9	TRANSACTION NOT FOUND Retry Tran?	If the Pre-Auth ID was entered incorrectly or if the transaction could no longer be found, the terminal will prompt "Transaction Not Found Retry Tran?"  Press "Yes" on the touch screen or the key to re-enter the Pre-Auth ID.  Press "No" on the touch screen or the key to return to the idle screen.
10	Partial Cancel  CARD0412 Pre-Auth \$7.00  Total \$7.00  Confirm?	To confirm the transaction is correct press the touch screen or the key to continue.  Press "No" on the touch screen or the key to return to the idle screen.

Step	Terminal Display	Action
11	Partial Cancel  AUD 2.00  Accept Amount    □	Enter the amount to be partially cancelled and press "Accept amount" on the touch screen or the key.
12	CANCELLING PRE-AUTH Please Wait	The terminal will begin processing the Pre-Auth partial cancellation.
13	Approved  Oeclined Reason>	The terminal will now begin printing the receipt and display the transaction result.
	Press ENTER Key	
14	Print Customer Receipt?	Press "Yes" on the touch screen or the key to print a customer copy.  If not required, press "No" on the touch screen or the key.
	No Yes	

# 4.7.7 New Terminal Prompts

Step	Terminal Display	Action
15		This screen will be displayed when attempting to process an account verify transaction on a card other than a Mastercard and Visa.
	Not Supported	
	Press ENTER Key	
16	Func Not Supported Retry Tran?	This screen will be displayed when attempting to process a partial or full cancellation, top-up or extend on a card other than a Mastercard and Visa.
17	Pre-Auth Already Completed Retry Tran?	This screen will be displayed when attempting to process a completion, partial or full cancellation, top-up or extend on a pre-authorisation transaction that has already been completed.

# 4.8 Split Purchase

Split Purchase is a feature that provides your customers with options on how to pay their share of the bill – either by credit card, debit card, or cash.

The Split Purchase feature is an optional function. You may enable or disable this feature by contacting the Merchant Helpdesk.

### 4.8.1 Split Bill (Equal)

**Equal Split Purchase** – An equal Split Purchase allows a bill to be divided equally between cardholders.

Step	Terminal Display	Action
1	Purchase Amount  AUD 100.00  Split Purchase	Key in the purchase amount i.e. \$100 = 10000  If a correction is required press the key to remove the last number entered or the key to return to the idle screen.  Press the touch screen or the key to continue with a single Purchase.  Split Purchase can be accessed via the purchase
2	Accept amount 4	screen by pressing "Split Purchase" on the touch screen.
2	Equal Split Amount  AUD 50.00  Number Equal Splits  2	Key in the number of Equal Split Purchase members in the "Number Equal Splits" box. (the terminal will show a default of 2 members).  The Equal Split Amount for each Split purchase member will be displayed.  Press the touch screen or the key to proceed.  Note: The minimum split is 2 and the maximum split is 10.
3	Split Bill Amount  AUD 50.00  Enter Tip  AUD 5.00  Leave empty to Skip	A Split Purchase Card payment is initiated with the Split Purchase Amount presented on the screen.  Key in Tip amount and press the touch screen or the key.  The Tip amount may be left at \$0.00, by pressing "Leave empty to Skip".  OR  If the Split Purchase is a Cash payment press the key to access screen "Continue with next Card Payment". Go to step 12 - and select "Cash".  Note: Tip screen displayed only if enabled.

Step	Terminal Display	Action
4	Split Bill Amount  AUD 55.00  Tap card  Insert/Swipe card	Insert, swipe or tap the customer's card (See Section 3.4 Card Presentation Procedures) For "Tap/contactless cards" go to Step 9.
5	Please Wait	The terminal will connect to the bank and begin processing the purchase.
6	Select Account  1. Cheque  2. Savings  3. Credit	For magnetic stripe and chip cards, select the required account on the touch screen, or press "1", "2" or "3".  Note: The accounts offered on this screen will change depending on the type of card presented.
7	Split Bill Amount  AUD 55.00  Includes Surcharge of AUD0.50  Continue?  No Yes	Surcharge is applied to the Split Purchase. Press "Yes" on the touch screen to accept and proceed.  Note: Surcharge displayed only if enabled.

Step	Terminal Display	Action
8	Total Amount  AUD 55.00  Enter PIN	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the touch screen or the key.
9	Please Wait	The terminal will connect to the Bank and begin processing the purchase.
10	Approved Remove Card  Printing	The terminal will now begin printing the receipt and display the transaction result.  If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt.  The terminal will beep as a reminder if the card is not removed.  Printing will not start until card is removed.
11	Print Customer Receipt?	Press the "Yes" button on the touch screen or the key to print a customer copy.  If not required, press the "No" button on the touch screen or the key.  If no further Split Payments are required the Split Purchase is completed.  Go to Step 15.

Step	Terminal Display	Action
12	Outstanding Amount	A Split Purchase transaction has completed. The amended outstanding amount is presented with the following options:
	<b>AUD</b> 50.00	Press touch screen "Yes" to continue with next Card Split Purchase payment. Go to Step 3.
	Continue with next Card Payment?	or Press touch screen "Cash" to continue with the next Cash Split Purchase payment. Go to Step 13. or
	No Cash Yes	Press Touch Screen "No" to exit the Split Purchase with Outstanding Amount. Go to Step 14.
13	Split Cash Amount  AUD 50.00	Accept the Equal Split Purchase Cash Amount by pressing the touch screen "Accept Amount" or Key.  If no further Split Payments are required the Split Purchase is completed. Go to Step 15.
	Accept amount ←	If there is still an outstanding amount go to Step 12.  Note: No Tip or Surcharge is applied for Cash.
14	Split Purchase	Split Purchase Completed with Outstanding Amount.
	Purchase \$100.00 Card (1) \$50.00 Split Total \$50.00	the full receipt is automatically printed.
	Tip \$5.00	(with Outstanding Amount).
	Surcharge \$0.50 Total \$55.50	
	Outstanding Amount \$50.00	Split Purchase Completed

Step	Terminal	Display	Action
15	Split Pu	rchase	Split Purchase Completed.
	Purchase Card (1)	\$100.00 \$50.00	The Split Purchase Receipt summary is displayed on the terminal screen and the full receipt is automatically printed.
	Card (2) Split Total	\$50.00 <b>\$100.00</b>	See section 4.8.3 Split Purchase Receipt (Completed).
	Tip	\$5.00	<b>Note:</b> Only successful Split Purchase transactions will appear on the display and receipt.
	Surcharge <b>Total</b>		Split Purchase Completed
	Compl	eted	

# 4.8.2 Split Purchase (UnEqual)

 $\label{thm:contribution} UnEqual \ Split \ Purchase \ allows \ your \ customers \ to \ pay \ their \ contribution \ of \ the \ bill.$ 

Step	Terminal Display	Action
1	Purchase Amount  AUD 100.00	Key in the purchase amount i.e. \$100 = 10000  If a correction is required press the key to remove the last number entered or the key to return to the idle screen.
	100.00	Press the touch screen or the key to continue with a single Purchase.
	Split Purchase	Split Purchase can be accessed via the purchase screen by pressing touch screen "Split Purchase".
	Accept amount	
2	Equal Split Amount	To Initiate an UnEqual Split Purchase, where each Split Purchase member can enter their "Split Purchase" Amount, press "UnEqual" on the touch
	<b>AUD 50</b> .00	screen.
	Number Equal Splits  2	
	X Unequal	

Step	Terminal Display	Action
3	Outstanding Amount  AUD 100.00  Enter Split Bill Amount  AUD 30.00  Accept amount	The Split Purchase member shall input the amount they will contribute in the "Enter Split Bill Amt" box e.g. \$30.00.  Press touch screen or the key.  If the Split Purchase is a Cash payment press to access screen "Continue with next Card Payment".  Go to Step 13 select "Cash".
5	Split Bill Amount  AUD 50.00  Enter Tip  AUD 5.00  Leave empty to Skip 4  Split Bill Amount  AUD 35.00  Tap card  Insert/Swipe card  VISA 100 chpos 100 chpo	A Split Purchase Card payment is initiated with the Split Purchase Amount presented on the screen.  Key in the Tip amount and press the touch screen or the key.  The Tip amount may be left at \$0.00, by pressing "Leave empty to Skip".  If the Split Purchase is a Cash payment press to access screen and "Continue with next Card Payment".  Go to Step 13 and select "Cash".  Note: Tip screen displayed only if enabled.  Insert, swipe or tap the customer's card  For "Tap/Contactless cards" Go to Step 10.
6	Please Wait	The terminal will connect to the bank and begin processing the purchase.

Step	Terminal Display	Action
7	Select Account  1. Cheque  2. Savings  3. Credit	For magnetic stripe and chip cards, select the required account on the touch screen, or press "1", "2" or "3".  Note: The accounts offered on this screen will change depending on the type of card presented.
8	Split Bill Amount  AUD 35.50  Includes Surcharge of AUD0.50  Continue?  No Yes	Surcharge is applied to the Split Purchase press touch screen "Yes" to accept and proceed.  Note: Surcharge displayed only if enabled.
9	Total Amount  AUD 35.50  Enter PIN	The cardholder can now enter their Personal Identification Number (PIN). Once entry is complete the cardholder can press the touch screen or the key.
10	Please Wait	The terminal will connect to the bank and begin processing the purchase.

Step	Terminal Display	Action
11	Approved	The terminal will now begin printing the receipt and display the transaction result.  If a chip card was inserted and is yet to be removed, this prompt will appear. Remove the card at this prompt.
		The terminal will beep as a reminder if the card is not removed.
	Remove Card  Printing	<b>Note:</b> Printing will not start until card is removed.
12	Print Customer Receipt?	Press the "Yes" button on the touch screen or the key to print a customer copy.  If not required, press the "No" button on the touch
	No Yes	screen or the key.  If no further Split Payments are required the Split Purchase is completed.  Go to Step 16.
	NO Tes	00 to 3tep 10.
13	Outstanding Amount	A Split Purchase transaction has completed. The amended outstanding amount is presented with the following options:
	<b>AUD</b> 70.00	Press "Yes" on the touch screen to continue with the next Card Split Purchase payment. Go to Step 3.  OR
	Continue with next Card Payment?	Press touch screen "Cash" to continue with a Cash Split Purchase payment. Go to Step 14. OR
	No Cash Yes	Press Touch Screen "No" to exit the Split Purchase with Outstanding Amount. Go to Step 15.
14		Enter the Cash Payment Amount.
	Outstanding Amount	The Split Purchase member will input their Cash amount in the box "Enter Split Cash Amt".
	AUD 70.00	Press touch screen or the key to proceed.
	Enter Split Bill Amount	If no further Split Payments are required the Split Purchase is completed.
		Go to Step 16.
	AUD 70.00	If there is still an outstanding amount go to Step 13.
	Accept amount	<b>Note:</b> No Tip or Surcharge applied or Cash.

Step	Terminal	Display	Action
15	Split Purchase  Purchase \$100.00 Card (1) \$30.00		Split Purchase Completed with Outstanding Amount.
			The Split Purchase Receipt summary is displayed on the terminal screen with the outstanding amount and the full receipt is automatically printed.
	Split Total Tip	<b>\$30.00</b> \$5.00	See section 4.8.3 Split Purchase Receipt (with Outstanding Amount).
	Surcharge <b>Total</b>	\$0.50 <b>\$35.50</b>	<b>Note:</b> Only successful Split Purchase transactions will appear on the display and receipt.
	Outstanding Amount \$70.00		Split Purchase Completed
16	Split Pui	rchase	Split Purchase Completed.
	Purchase \$100.00 Card (1) \$30.00	The Split Purchase Receipt summary is displayed on the terminal screen and the full receipt is automatically printed.	
	Card (2) <b>Split Total</b>	\$70.00 <b>\$100.00</b>	See section 4.8.3 Split Purchase Receipt (Completed).
	Tip Surcharge <b>Total</b>	\$5.00 \$0.30 <b>\$105.30</b>	<b>Note:</b> Only successful Split Purchase transactions will appear on the display and receipt.
	10tai \$105.50		Split Purchase Completed
	Comple	eted	

## 4.8.3 Split Purchase Receipt

The Split Purchase receipt is automatically printed when a Split Purchase is completed or cancelled.

A Duplicate of the Last Split Purchase receipt also can be requested via the "Last Split Receipt" Menu option. Select Menu from the touch screen then press the "DOWN" arrow and select "Reprint Receipt". Press "Last Split Receipt". The receipt will print.

#### **Split Purchase Receipt**

MERCHANT INFO:

TSP ID: MID: DATE:

\_\_\_\_\_

Purchase Amount AUD XX.XX
Card Amount AUD X.XX
Cash Amount AUD X.XX
SPLIT TOTAL AMOUNT AUD XX.XX
OUTSTANDING AMOUNT AUD XX.XX

Tip Amount AUD X.XX
Surcharge Amount AUD X.XX
TOTAL AMOUNT AUD XX.XX

\_\_\_\_\_

RRN TRANSACTION TYPE
CARD NUMBER DATE AND TIME
CARD TYPE ACCOUNT TYPE
BASE AMOUNT SURCHARGE AMOUNT
TOTAL AMOUNT TIP AMOUNT
AUTH CODE RESP TEXT AND CODE

#### Split Purchase 1

 160930000157
 PURCHASE

 #### ### 9906
 30SEP16 15:28

 Debit (C)
 CHEQUE

 AUD6.00
 AUD0.00

 AUD0.00
 AUD0.00

 025212
 OFFLINE APPROVED (Y1)

#### Split Purchase 2

#### PURCHASE
#### 30SEP16 15:28
Cash ####
#### AUD 55.00 ####
#### ####

## 5 Electronic Fall Back.

Electronic Fall Back (EFB) is the ability to continue performing transactions on the terminal, even when communication with the bank for online approval has been lost or the card issuer is unavailable.

- EFB functionality is only available when enabled on the terminal, and only for allowed card types.
- · Your Merchant Letter of Offer contains your debit and credit floor limits.

During EFB mode, transactions are processed and stored offline by the terminal. After communication has been restored, the terminal will forward the stored transactions to the bank for processing. When processing in EFB mode, some differences apply to normal online processing, including:

- Contactless (tap & go) transactions are not available in EFB mode. If you attempt a contactless
  transaction it will decline. Request your customer to retry the transaction by either inserting or
  swiping their card.
- For credit card transactions that are over your credit card floor limit, you will be required to
  enter an authorisation number which you can obtain by calling 132 415. Alternatively ask your
  customer for an alternative means of payment.
- Signature capture is required on all EFB transactions regardless of the account selection or whether PIN was entered. The terminal will process the transaction in accordance with the EFB floor limits and other validation settings.

**Remember:** You must not 'split' a sale in order to avoid obtaining authorisation.

# 6 Surcharging.

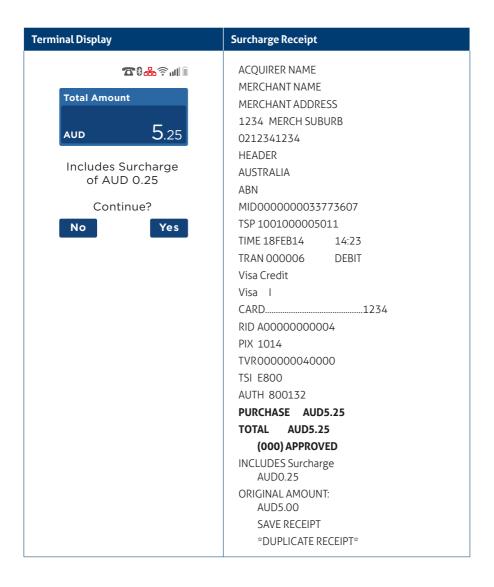
Merchants have the ability to charge customers an additional fee for paying by debit or credit cards surcharging. The surcharge can be either a fixed fee or a percentage fee based on the value of the transaction.

A surcharge fixed fee amount that is greater than \$X or a percentage amount greater than Y% is prohibited by the terminal.

To add a surcharge fee the merchant must contact the Merchant Helpdesk to activate the feature. Terminal will apply surcharging to the purchase component of the transactions only for the following transaction types:

- Purchase
- · Purchase + Tip
- · Purchase + Cashout
- MOTO

**Note:** Transactions completed with Contactless card presentment method will not have surcharge applied.



# 7 Cancelling a Transaction.

#### 7.1 During a Transaction.



To cancel a transaction during processing press the "Cancel Key" on the terminal.

#### 7.1.1 After a Transaction Has Completed.

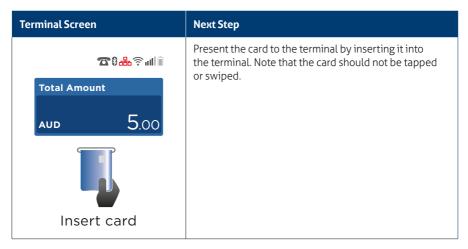
Use the Refund transaction type to refund a transaction once it has been completed. There is no other way to cancel a transaction once it has been completed.

See section 4.4 "Refund" for details on how to perform a Refund transaction.

## 7.2 Exception Scenarios.

#### 7.2.1 Chip Card Swiped (Insert Card).

The 'Chip Card Swiped' screen is displayed when an EMV-capable card is swiped (using the magnetic stripe reader) on an EMV-capable terminal. This prompts the user to insert the card chip into the terminal.



## 7.2.2 Chip Read Error (Faulty Chip Card).

The 'Chip Read Error' screen is displayed when a faulty EMV-capable card is inserted. This prompts the user to retry card insert. 3 attempts are given before the terminal will prompt for the card to be read using the magnetic stripe reader.

Step	Terminal Display	Action
1	Chip Malfunction	The terminal will prompt 'Chip Malfunction' when there is an issue reading the chip on an EMV-capable card.
2	Total Amount  AUD  Insert card  Swipe card	The terminal will prompt to retry transaction.  Insert or swipe the customer's card (See Section 3.4 Card Presentation Procedures).
3	Total Amount  AUD 5.00  Swipe card	The terminal will prompt to 'Swipe Card' if the terminal failed to read the chip card three times.  Present the card to the terminal by swiping the card through the reader on the terminal. Note that the card should not be tapped or inserted.

## 7.2.3 Card Read Error (Faulty Mag Stripe Card).

The 'Card Read Error' screen is displayed when there is an issue reading a Mag Stripe only card. This prompts the user to retry the card read. Three attempts are given before the terminal will prompt for the card to be manually entered into the terminal.

Step	Terminal Display	Action
1	Cannot Read Card	The terminal will prompt 'Cannot Read Card' when there is an issue reading the Mag Stripe on a Mag Stripe only card.  Three attempts are allowed to retry the card read before the terminal will prompt the user to type in the card number manually.
2	<b>☎8</b> 盎奈訓Î	Key in the cardholder's card number.
		If a correction is required press the 🔇 key.
		Once the value is correct press the 🌉 key.
	Enter Card Number	
3	<b>☎8♣</b> 奈⋅⋅⋅ Î	Key in the cardholder's card expiry date in <b>MMYY</b> format.
		If a correction is required press the <a> key</a> .
		Once the value is correct press the 🖳 key.
	Exp Date (MMYY):	

Step	Terminal Display	Action
4	<b>☎</b> 8♣≈⊪Î	Enter the cardholders card control number (CCV/CVV/CVV2), if a correction is required press the key, once the value is correct press the key.  If no CVV is present leave blank and press the
		touch screen or We key and proceed to Step 7.
	Enter CVV:	
	X	
5	No CVV Entry	Select from one of the 3 options and press the touch screen or key.
	1. No CVV on Card	
	2. CVV Not Readable	
	3. CVV Bypassed	

## 7.2.4 Authorisation Number Required.

The 'Phone for Auth' screens are displayed when the terminal is offline (electronic fallback mode) and a transaction above the terminal floor limit has been requested. The terminal will prompt for and validate the authorisation number before continuing.

Terminal Screen	Next Step
8 <del>&amp; </del> 🎅 all 🗓	Confirm you wish to process using Phone for Auth.
Total Amount	
<b>AUD</b> 200.00	
Phone For Auth? Call: 1300302226 Merchant ID 000000033773607	
No Yes	
<b>☎8</b> ♣₹.⊪Î	Proceed to enter the authorisation number.
Enter Auth Number:	
X Alpha	

#### 7.2.5 EMV Application Selection Required.

The 'EMV Application Selection' screen is displayed when a multi-application EMV card is presented to the terminal, prompting for selection of the EMV application to be used in the transaction. The screen can also be displayed for any EMV card which explicitly required application selection.

Terminal Screen	Next Step
Select Application	Displayed if selection of EMV application is required. Select an application from the list, or use the up/down key to see further options if available.
1. Debit Mastercard	
2. eftpos CHEQUE	
3. eftpos SAVINGS	

## 7.2.6 EMV Early Card Removal.

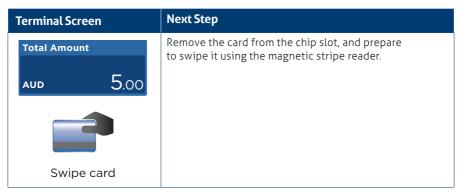
The 'EMV Card Removed' screen is displayed if the EMV card is removed before the transaction was completed.

Terminal Screen	Next Step
Card Removed	If required, re-attempt the transaction.
Press ENTER Key	

#### 7.2.7 EMV Scheme Fallback / Technical Fallback.

The "EMV Scheme Fallback" screen is displayed if there are no jointly-supported applications between the terminal and the inserted EMV card.

The "EMV Technical Fallback" screen is displayed if an EMV card is inserted and receives either an error or no response.



#### 7.2.8 Transaction Time Out.

The following screen will be shown when nothing is entered onto the terminal within a certain time out period during a transaction.

Terminal Screen	Next Step
X	If required, re-attempt the transaction.
Trans Cancelled	
Press ENTER Key	

# 8 Reprint Receipt.

## 8.1 Search by RRN.

## 8.1.1 User Interaction.

Step	Terminal Display	Action	
1	Reprint Receipt	On the main menu navigate to the 'Reprint Receipt' option and press the touch screen	
	1. Last Receipt	or key.	
	2. Search Receipt	Select the "Search Receipt" option to look for older transactions (up to 14 days).	
2	Search Receipt	Select By "RRN" to search for a specific transaction with its Receipt Retrieval Number.	
	1. By RRN	tiansaction with its receipt retrieval number.	
	2. By Date Time		
	3. Browse All		
3	RECEIPT NOT FOUND	Terminal shall prompt "Receipt Not Found" with an invalid RRN entry.	
4		A copy of the financial receipt shall be printed. The receipt will clearly state it is a 'DUPLICATE RECEIPT'.	
	Printing		

#### 8.1.2 Receipt.

D	plica	-4-	n -	:	4
		ате	KР		пπ

ACQUIRER NAME

MERCHANT NAME

MERCHANT ADDRESS

1234 MERCH SUBURB

0212341234

HEADER

**AUSTRALIA** 

ABN

MID 000000033773607 TSP 1001000005011

TSP 1001000005011

TIME 18FEB14 14:23 RRN 160523000078

RRN 160523000078 TRAN000006 DEBIT

MasterCard I

CARD......1234

RID A000000004

PIX 1014

TVR 00000040000

TSI E800 AUTH 800132

PURCHASE AUD5.00

TOTAL AUD5.00

(000) APPROVED

\*DUPLICATE RECEIPT\*

## 8.2 By Date Time.

## 8.2.1 User Interaction.

Step	Terminal Display	Action
1	Reprint Receipt	On the main menu navigate to the "Reprint Receipt" option and press the touch screen or
	1. Last Receipt	the <b>l</b> key.
	2. Search Receipt	Select the "Search Receipt" option to look for older transactions (up to 14 days).
2	Search Receipt	Select "By Date Time" to search for a specific transaction within a transaction period.
	1. By RRN	,
	2. By Date Time	
	3. Browse All	
3	<b>☎</b> 8♣≈₁⊪î	Enter the date and time period in <b>DDMMYYHHMM</b> format to start searching from.
	FROM (DDMMYYHHMM)	
	//_:	
	X	

Step	Terminal Display	Action
4	<b>☎</b> 8♣≈₁∥⋒	Enter the date and time period in <b>DDMMYYHHMM</b> format to search to.
	(DDMMYYHHMM)	
	x	
5	NO TRANS FOUND	If an invalid date period has been entered, the terminal shall prompt 'NO TRANS FOUND'.
6	Transaction	Press the "UP" and "DOWN" arrow to scroll through the list of transactions completed during
	TYPE PURCHASE RRB 160509000019 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 RESP DECLINED(109)	the date and time period.  Press to obtain a re-print of the transaction showing on the terminal.
	PRESS ← TO PRINT	
7		A copy of the financial receipt shall be printed. The receipt will clearly state it is a 'DUPLICATE RECEIPT'.
	Printing	

## 8.3 Browse All.

The browse all function will display all transactions (Approved & Declined) completed in the 14-day period.

## 8.3.1 User Interaction.

Step	Terminal Display	Action
1	"Reprint Receipt "Reprint Receipt" option and pritouch screen or key.	_
	2. Search Receipt	Select the "Search Receipt" option to look for older transactions (up to 14 days).
2		Select "Browse All" to look through 14-days worth of transactions completed on the terminal.
	1. By RRN	or a dispections completed on the terminol
	2. By Date Time	
	3. Browse All	
3	Transaction	Press the "UP" and "DOWN" arrow to scroll through the list of transactions completed during
	TYPE PURCHASE RRB 160509000019 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 16.24 RESP DECLINED(109)	the date and time period.  Press to obtain a re-print of the transaction showing on the terminal.
	PRESS → TO PRINT	
4		A copy of the financial receipt will be printed. The receipt will clearly state it is a 'DUPLICATE RECEIPT'.
	Printing	

# 9 Transaction Listing (Show Transaction).

#### 9.1 Since Settlement

The Show transaction function will only display **approved** transactions stored on the terminal for a 14-day duration.

#### 9.1.1 User Interaction

Step	Terminal Display	Action
1	1. Settlement	On the main menu navigate to the "Transaction List" option and press the touch screen or key.
	2. Reprint Receipt	
	3. Load Params	
	4. Transaction List	
	1	
2	Transaction Listing	Select "Show Transaction" to view the transaction completed on the terminal in the last 14 days.
	1. Show Transaction	
	2. Print Transaction	
3	Show Transaction	Select "Since Settlement" to view all the transactions completed on the terminal since last settlement cutover.
	1. Since Settlement	
	2. By Date Time	
	3. Show All	

Step	Terminal Display	Action
4	Transaction	The terminal will display a breakdown of each transaction. Use the "UP" or "DOWN" arrow to
	TYPE PRE-AUTH RRB 160506000004 CARD0052 AMOUNT AUD35.00 TIME 06MAY16 15.24 RESP APPROVED(001)	scroll through the list.
	1	

# **10** Transaction Listing (Print Transaction).

#### 10.1 Since Settlement.

#### 10.1.1 User Interaction.

Step	Terminal Display	Action
1	1. Settlement	On the main menu navigate to the "Transaction List" option and press the touch screen or key.
	2. Reprint Receipt	toden screen of the key.
	3. Load Params	
	4. Transaction List	
	1	
2	Transaction Listing	Select "Print Transaction" to print the transaction completed on the terminal in the last 14 days.
	1. Show Transaction	
	2. Print Transaction	
3	Print Transaction	Select "Since Settlement" to get a transaction listing with a breakdown of each individual transaction completed on the terminal since last settlement cutover.
	1. Since Settlement	on the terminal since tast settlement editorer.
	2. By Date Time	
4		The terminal will begin printing once the function as been selected.
		<b>Note:</b> Once the printing has been triggered, there is no stopping the printing.
	Printing	

## 10.2 By Date Time.

The Show transaction function will only display Approved transactions stored on the terminal for a 14-days duration.

## 10.2.1 User Interaction.

Step	Terminal Display	Action
1	1. Settlement	On the main menu navigate to the "Transaction List" option and press the touch screen.
	2. Reprint Receipt	
	3. Load Params	
	4. Transaction List	
	1	
2	Transaction Listing	Select "Show Transaction" to view the transaction completed on the terminal in the last 14 days.
	1. Show Transaction	
	2. Print Transaction	
3	Print Transaction	Select "By Date Time" to view all the transactions completed within a specific transaction period.
	1. Since Settlement	
	2. By Date Time	

Step	Terminal Display	Action
4	<b>公</b> 8 条 🕹 🥏 🖽 🖺	Enter the date and time period in <b>DDMMYYHHMM</b> format to start searching from.
	FROM (DDMMYYHHMM) //:	
5	<b>☎</b> 8♣₹⊪	Enter the date and time period in <b>DDMMYYHHMM</b> format to search to.
	FROM (DDMMYYHHMM) //:	
6	NO TRANS FOUND	If an invalid date period has been entered, the terminal shall prompt (NO TRANS FOUND).
7		The terminal will print out a transaction listing with a breakdown of each individual transaction completed on the terminal for the specific transaction period.
	Printing	

## 10.2.2 Receipt.

Sample of a printout using the Transaction Listing (Print transaction) function.

	Transaction Listing	
Merchant's Information		WESTPAC EFTPOS
Merchant's information		DEMO
		SHOP
	MERCHANT INFO:	SYDNEY 2000
		AUSTRALIA
		1004P0000018
Transaction's Breakdown		1126201
Entry Mode		23FEB2017
M – Manual	TSP ID:	24FEB2017
<b>C</b> – Contactless	MID:	
I – Insert	FROM:	TRANSACTION TYPI
<b>S</b> – Swipe	TO:	DATE AND TIMI
		ACCOUNT TYPI
	RRN	SURCHARGE AMOUN
Transaction's Listing	CARD NUMBER	TIP AMOUN
8	CARD TYPE (ENTRY MODE)	RESP TEXT AND CODI
	BASE AMOUNT	PRE-AUTH I
	CASH AMOUNT	
	TOTAL AMOUNT	PURCHASI
	AUTH CODE	23FEB16 11:1:
		CREDI
	160223000077	AUD0.00
	*** *** 4949	AUD0.0
	Visa (C)	ONLINE APPROVED (000
	AUD0.52	
	AUD0.00	
	AUD0.52	PRE-COM
	025212	23FEB16 11:4
		CREDI
	160223000078	AUD0.00
	**** 5656	AUD0.00
	Visa (M)	ONLINE APPROVED (000
	AUD100.01	2668536
	AUD0.00	BUBSUAS
	AUD100.01	PURCHAS
	025213	24FEB16 12:5
	44000400000	CREDI
	160224000079	AUD0.0
	**** *** 0001	AUDO.0
	UnionPay (S)	ONLINE APPROVED (001
	AUD5.00	DDE AUT
	AUD0.00	PRE-AUT
	AUD5.00	24FEB16 13:1
	16022/000080	CREDI
	160224000080 **** *** 6498	AUD0.0 AUD0.0
	Mastercard (I)	ONLINE APPROVE (000
	AUD10.00	2594585
	AUD10.00	2394303
	AUD10.00 123445	
	143443	

## 11 Settlement and Reports.

#### 11.1 Settlement.

Settlement for EFTPOS 1 can occur via a programmed terminal settlement or a manual settlement. The terminal must be powered on and be able to communicate with the bank for settlement to occur at the programmed time.

#### Important Points to Remember:

If a settlement is not performed during the day, all online transactions will automatically be processed when the bank completes the daily cut-off.

You can only complete settlement once in a 24 hour period. – If you have attempted to settle twice, you will receive a message saying "ALREADY SETTLED TODAY".

ALREADY
SETTLED TODAY
Press ENTER Key

#### 11.2 Cutover.

To prevent accidental triggering of the Cutover function on the terminal, an extra confirmation prompt has been added. Merchant will have to select "YES" or "NO" to proceed with the Terminal Cutover function.

Step	Terminal Display	Action
1	Settlement	Initiate Cutover from the main menu by selecting "Settlement" on the touch screen or enter the
	1. Inquiry	number of the menu item using the keypad.  Select the "Cutover" option on the touch screen
	2. Cutover	or enter the number of the menu item using the keypad.
	3. Subtotals	
	4. Pending All	
	1	
2	Terminal Cutover Proceed?	Terminal will prompt 'Terminal Cutover Proceed?' before allowing Cutover to be completed.
	No	

#### 11.3 Auto Settlement.

Auto settlement will automatically force a settlement daily at the time requested you when your merchant facility was established. If required, you can contact the Merchant Helpdesk to change your auto settlement time.

## 11.4 Manual Settlement.

A settlement can be initiated anytime throughout the day prior to or after the bank's cut-off time of 9:30PM (AEST).

This function allows you to manually settle for the current trading day.

Step	Terminal Display	Action
1	1. Settlement	Initiate manual settlement from the main menu by selecting "Settlement" on the touch screen or enter
	2. Reprint Receipt	the number of the menu item using the keypad.
	3. Load Params	
	4. Utility	
	1	
2	Settlement	Select the "Cutover" option on the touch screen or enter the number of the menu item using the keypad
	1. Inquiry	to begin settlement.
	2. Cutover	
	3. Subtotals	
	4. Pending All	
	1	
3	Please Wait	The terminal will connect to the bank and begin settlement.

## 11.5 Inquiry.

The following inquiry report can be run from the terminal at any time to show the totals for a particular trading day.

Step	Terminal Display	Action
1	1. Settlement	Run an Inquiry report from the main menu by selecting "Settlement" on the touch screen or enter
	2. Reprint Receipt	the number of the menu item using the keypad.
	3. Load Params	
	4. Utility	
	<b>†</b>	
2	Settlement	Select the "Inquiry" option to run the report by pressing the touch screen or the key.
	1. Inquiry	F
	2. Cutover	
	3. Subtotals	
	4. Pending All	
	1	
3	SELECT OPTION	Select option "1" for an Inquiry report on the current trading date.
		Select option "2" for an Inquiry report on any other past trading date.
		<b>Note:</b> For a current trading date Inquiry report the "2" value will be empty as settlement has not occurred.
	1. 09/07	
	2. Other	

## 11.6 Subtotals Report.

The subtotals report can be run from the terminal at multiple times per day for reporting purposes. The subtotal report will show the value of transactions since the last settlement.

Step	Terminal Display	Action
1	1. Settlement	Run a subtotals report from the main menu by selecting "Settlement" on the touch screen, or enter the number of the menu item using the keypad.
	2. Reprint Receipt	the number of the ment term of mig the keypool.
	3. Load Params	
	4. Utility	
	<b>†</b>	
2	Settlement	To run the report, select the "Subtotals" option on the touch screen or enter the number of the menu
	1. Inquiry	item using the keypad.
	2. Cutover	
	3. Subtotals	
	4. Pending All	
	1	
3	Subtotals	The terminal will then display the subtotals on screen.
	PURCHASE \$0.00 CASHOUT \$0.00	5.1.56.56.11
	REFUND \$0.00	
	TIP \$0.00	
	TOTAL \$5.00	
	Press ENTER Key	

Step	Terminal Display	Action
4	PRINT TOTALS?	The option to print the subtotals will also be available by pressing the key.
5		The subtotals report will begin printing. The terminal will prompt "Reset Totals?" after the report has been printed. Selecting "Yes" will reset the totals within the terminal to zero.
	Printing	This does not affect any of the inquiry report/cutover reports.  Note: Subtotals will not reset to zero after printing report and must be reset manually as required.

Step	Terminal Display	Action					
·		Subtota		port	Атех		
		ACQUIR		•	PUR	0	\$0.00
	RESET TOTALS?	MERCH			TIP	0	\$0.00
		MERCH	ANT A	ADDRESS	CASH	0	\$0.00
		1234 M	ERCH	SUBURB	REF	0	\$0.00
		021234	1234	<b>4</b>	VOID	0	\$0.00
		HEADEI	?		TOT	0	\$0.00
		AUSTRA	LIA		Diners		
	No Yes	ABN			PUR	0	\$0.00
		*		*	TIP	0	\$0.00
		SUBTOT	ALS		CASH	0	\$0.00
		TSP 100	100	0005011	REF	0	\$0.00
		TIME 18	BFEB1	.4 14:23	VOID	0	\$0.00
		Debit			TOT	0	\$0.00
		PUR	0	\$0.00	JCB		
		TIP	0	\$0.00	PUR	0	\$0.00
		CASH	0	\$0.00	TIP	0	\$0.00
		REF	0	\$0.00	CASH	0	\$0.00
		VOID	0	\$0.00	REF	0	\$0.00
		TOT	0	\$0.00	VOID	0	\$0.00
		Visa			TOT	0	\$0.00
		PUR	0	\$0.00	TOTALS	5	
		TIP	0	\$0.00	PUR	0	\$0.00
		CASH	0	\$0.00	TIP	0	\$0.00
		REF	0	\$0.00	CASH	0	\$0.00
		VOID	0	\$0.00	REF	0	\$0.00
		TOT	0	\$0.00	VOID	0	\$0.00
		Master	card		TOT	0	\$0.00
		PUR	0	\$0.00	*		*
		TIP	0	\$0.00			
		CASH	0	\$0.00			
		REF	0	\$0.00			
		VOID	0	\$0.00			
		TOT	0	\$0.00			

## 11.7 Store and Forwards (S&F).

The store and forward report displays all transactions currently stored on the terminal.

Step	Terminal Display	Action
1	1. Settlement	Run an S&F totals report from the main menu by selecting "Settlement".
	2. Reprint Receipt	
	3. Loan Params	
	4. Utility	
	1	
2	Settlement	Select the "S&F Totals" option to run the report and press the touch screen
	1. S&F Totals	or the leg key.
	1	

Step	Terminal Display	Action		
3		Store and Forwards report will begin printing.		
		Store & Forward Report		
	Printing	ACQUIRER NAME MERCHANT NAME MERCHANT ADDRESS 1234 MERCH SUBURB 0212341234 HEADER AUSTRALIA ABN		
		** TSP 100100005011		
		TSP 100100005011  TIME 18FEB14 14:23  TERMINAL STORED  TRANSACTIONS  AWAITING  TRANSMISSION		
		TXN COUNT 0 TOTAL AMT \$0.00		

# 12 Settings.

#### 12.1 Load Parameters.

In order to keep the terminal's software up to date the terminal will automatically download any updates on a regular basis. It is important to allow the download to be completed so that the terminal will always be running the latest software and configuration.

Generally this download is scheduled to occur overnight and will take approximately one to two minutes, however on occasion this can be up to 10 to 15 minutes. To allow this download to occur the terminal will need to be switched on and have an active connection to the internet.

If your terminal is unable to connect to perform the download at its scheduled time it will re-try at a later stage.

The steps to trigger a parameter download manually are as follows:

Step	Terminal Display	Action	
1	1. Settlement	To force a parameter download from the main menu navigate down through the menu items and select "Load Parameters"	
	2. Reprint Receipt	The terminal will then initiate the download	
	3. Load Params	of parameters.	
	4. Utility		
2	TMS Logon Please Wait	The terminal will connect to TMS to begin the download.	
3	Parameter Download Please Wait Or Press X To Cancel	The progress of the download will be displayed. User will be able to cancel the download during this time.	

Step	Terminal Display	Action
4	×	To force a parameter download from the main menu navigate down through the menu items and select "Load Parameters".  The terminal will then initiate the download
	Parameter Download	of parameters.
	Successful	
5	Y	Upon the unsuccessful completion of the download the terminal will display this screen.
		The terminal will display a response code which the helpdesk can use in their investigation.
	PARAMETER DOWNLOAD FAILED (XX)	

#### 12.2 Merchant Password.

The terminal is programmed with a merchant password, which is required for refunds and other particular terminal functions. This password is a security measure to ensure only certain authorised personnel can access this functionality from the terminal.

If you know the merchant password it can be changed via the terminal at any time. If you do not know your password, please contact the Merchant Helpdesk.

The steps to change the merchant password from the terminal are as follows:

Step	Terminal Display	Action
1	1. Stationery Order	On the main menu, select the "Setup" option on the touch screen or enter the number of the menu item using the keypad.
	2. Utility	using the keypad.
	3. Setup	
	4. Functions	
	1	
2	Setup	Select the "Merchant Password" option on the touch screen or enter the number of the menu item using
	1. Merch Password	the keypad.
3	Merchant Password	Select "Change Password" on the touch screen to change the password from the terminal, or enter the number of the menu item using the keypad.
	1. Change Password	
	2. Reset Password	
4	<b>조</b> 용 <mark>윤</mark> 후 메 🗈	Key in the current 6-digit merchant password and press the touch screen or the key.
	OLD MERCHANT PASSWORD:	
	X	

Step	Terminal Display	Action
5	<b>☎</b> 8♣₹⊪	Key in the new 6-digit merchant password and press the touch screen or the key.
	NEW MERCHANT PASSWORD:	
	X	
6	<b>☎</b> 8♣≈⊪॥	Re-key to confirm the new 6-digit Merchant Password and press the touch screen or the key.
	CONFIRM NEW PASSWORD	
	X	
7	PASSWORD CHANGED Press ENTER Key	Once the Password has been changed successfully, 'PASSWORD CHANGED' will be displayed.

#### 12.3 Customise Main Menu.

Menu Settings will allow you to customise the main menu. This involves the ability to move and remove transaction types and functions from the main menu dependent on personal preferences. For example, frequently used transaction types can be placed at the top of the main menu for quicker accessibility and unused items can be hidden from the main menu altogether.

The structure of main menu can be reset to the default at any time using the 'Reset Menu' function.

The steps to customise the main menu are as follows:

Step	Terminal Display	Action
1	1. Settlement	On the main menu navigate to and select the "Utility" option on the touch screen or enter
	2. Reprint Receipt	the number of the menu item using the keypad.
	3. Load Params	
	4. Utility	
	†	
2	Utility	Go to the second menu page in Utility. Select the "Menu Settings" option on the touch
	1. TMS Settings	screen or enter the number of the menu item using the keypad.
	2. Menu Settings	
	3. Power Save	
	4. Restart Term	
	1	
3	Menu Settings	Select the "Change Menu" option on screen or enter the number of the menu item using
	1. Change Menu	the keypad.
	2. Reset Menu	

Step	Terminal Display	Action
4	DAILY PASSWORD  No Yes	You will be prompted to enter your Daily Password.
5	Cash Out Settlement Hospitality Refund	To remove an item from the menu, press the key on screen to highlight the menu item you would like to remove. The item to remove will now be highlighted in grey. Press the key to confirm the changes.  If an item is already removed and you would like to re-add it, highlight the item and press the key on screen or the key. Once this is completed press the key to exit.
6	Move Menu Item  Cash Out Settlement Hospitality Refund	To 'Move' an item up or down the menu, press the key to select the item and use the up and down arrows to move the menu item to a new location. Press the key on screen or press the key to place menu item in the new position. Once this is completed press the key to exit.
7	Save New Menu Changes?	The merchant can now decide whether to save the menu changes by pressing the "Yes" or "No" key on screen.

Step	Terminal Display	Action
8	Menu Settings	If you would like to reset the menu to your default
1. Change Menu	factory settings select "Reset Menu".	
	2. Reset Menu	
	1	
9	RESET MENU	Confirm reset to default settings by pressing the
	ARE YOU SURE?	"Yes" or "No" key on the screen.
	No Yes	
	No Yes	

#### 12.4 Power Save.

The power save feature allows you to control the time before the screen dims due to inactivity on the terminal. This feature is typically used to conserve battery power and extend the amount of time the terminal can be used for without re-charging.

Step	Terminal Display	Action
1	1. Stationery Order	On the main menu select the "Utility" menu option on the touch screen or enter the number of the menu item using the keypad.
	2. Utility	mend item daing the keypad.
	3. Setup	
	4. Functions	
	1	
2	Utility	Select the "Power Save" option on the touch screen or enter the number of the menu item
	1. TMS Settings	using the keypad.
	2. Menu Settings	
	3. Power Save	
	4. Restart Term	
	1	
3	Power Save	To turn off Power Save select "None".
	1. None	To turn on Power Save and enter an inactivity time select "Inactive".
	2. Inactive	To turn on Power Save always select "Always".
	Z. Hiactive	This will automatically adjust the contrast on the terminal instantly when the terminal is in an
	3. Always	idle state.

Step	Terminal Display	Action
4	<b>☎</b> 8♣≈ıı  1	If "Inactive" was selected enter the Inactivity time in seconds and press the touch screen or the key.
		This is the time before the screen automatically dims in idle state.
	Inactivity time New:	
	60	
	X	

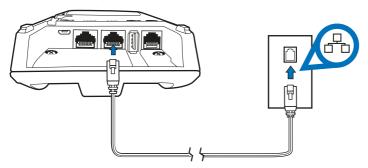
## 12.5 Restart Terminal.

The steps to restart the terminal are as follows:

Step	Terminal Display	Action
1	1. Settlement	On the main menu select the "Utility" menu option and press the touch screen or the key.
	2. Reprint Receipt	
	3. Load Params	
	4. Utility	
	1	
2	Utility	Select the "Restart Term" option and press the touch screen or the key.
	1. TMS Settings	are today screen of the Street,
	2. Menu Settings	
	3. Power Save	
	4. Restart Term	
	1	
3	RESTART TERMINAL?	Confirm you wish to reboot the terminal.
	No Yes	

# 13 Network Configuration.

#### 13.1 Ethernet Setup.



Your terminal has the ability to process transactions through a broadband connection. If you wish to use your broadband connection for transaction processing (via an Ethernet cable) please connect your terminal base to your broadband modem and follow the steps below.

**Note:** Most networks use Dynamic Host Configuration Protocol "DHCP" to allocate unique addresses to each computer on your network. It is recommended that you have DHCP Turned on at your router.

If DHCP is not turned on, you will need to have the following information on hand prior to your new terminal being installed:

- · IP Address
- · Subnet Mask
- · Default Gateway
- Primary DNS
- Secondary DNS

Step	Terminal Display	Action
1	Utility  1. Reset Terminal	On the main menu navigate to and select the "Utility" option on the touch screen or enter the number of the menu item using the keypad.
	2. Delete S&F	In the Utility menu select the "Network" option on the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network Select Type	Select the "Ethernet" option on the touch screen or enter the number of the menu item using the keypad.
1. WiFi		
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	Ethernet Network	Select "Edit" option on the touch screen or enter the number of the menu item using the keypad.
	1. Edit	
	2. Disable	
4	Connecting Ethernet Please wait	The terminal will now attempt to connect.  Once successful the terminal will then revert back to the idle screen.

## 13.1.1 Edit Ethernet Network.

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item
	1. Reset Terminal	using the keypad.
	2. Delete S&F	In the Utility menu select "Network" on the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network Select Type	Select "Ethernet" as the communication method.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	Ethernet Enabled	Select "Edit" to setup/edit the settings for the Ethernet network.
	1. Edit	
	2. Disable	
	El Disable	

Step	Terminal Display	Action
4	Select IP	Select the IP Address type.
	Address Setup	Go to Step 10 if selecting "DHCP".
		Go to Step 5 if selecting "Fixed".
	1. DHCP	
	2. Fixed	
	2. Fixed	
5	Enter Terminal	Enter the correct terminal IP address then press
	IP Address	on screen or the key.
	0.0.0.0	
	Alpha	
6	Enter Gateway	Enter the correct Gateway IP Address then press on screen or the key.
	IP Address	on screen or the orkey.
	0.0.0.0	
	Alpha	
7	Enter Subnet	Enter the correct subnet IP address then press
	Mask	on screen or the del key.
	255.255.255.0	
	Alpha	
	Аірпа	

Step	Terminal Display	Action
8	Enter Primary DNS	Enter the correct primary DNS then press on screen or the key.
	0.0.0.0 Alpha	
9	Enter Secondary DNS	Enter the correct Secondary DNS then press on screen or the key.
	0.0.0.0 Alpha	
10	Connecting Ethernet Please wait	The terminal will now attempt to connect. Once successful, the terminal will then revert back to the idle screen. The Ethernet signal icon 品 will now display on the idle screen.

## 12.1.2 Disable Ethernet Function.

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item
	1. Reset Terminal	using the keypad.
	2. Delete S&F	In the utility menu select the "Network" option on the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network	Select the "Ethernet" option on the touch screen
	Select Type	or enter the number of the menu item using the keypad.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	Ethernet	Select the "Disable" option on the touch screen or enter the number of the menu item using
	Enabled	the keypad.
	1. Edit	
	2. Disable	

Step	Terminal Display	Action
4	Ethernet Disable?	The terminal will prompt to re-confirm disabling Ethernet.
		Select "Yes" on the touch screen or press the key to continue.
		To cancel select "No" or the 🌉 key.
	No	Once confirmed, the terminal will return to the idle screen.
5	78 இவிம்	The Ethernet signal icon 品 should now be removed from the idle screen.
	<b>10:38</b> Tuesday 24 June 2014	
	bankSA	
	Menu	

## 13.2 Enabling WiFi.

Your terminal has the ability to process transactions over the internet via a WiFi connection. If you wish to use a WiFi connection for transaction processing, follow the steps below.

Step	Terminal Display	Action
1	Utility  1. Reset Terminal	On the main menu navigate to and select the "Utility" option on the touch screen or enter the number of the menu item using the keypad.
	i. Reset Terminal	In the utility menu select the "Network" option on
	2. Delete S&F	the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network Select Type	Select the "WiFi" option on the touch screen or enter the number of the menu item using the keypad.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	WiFi Disabled	Select the "Enable" option on the touch screen or enter the number of the menu item using the keypad.
	1. Scan New	
	2. Add WiFi	
	3. Enable	
4	Connecting WiFi Please wait	Terminal will now enable to WiFi communication mode.

## 13.2.1 Scan for WiFi.

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item
	1. Reset Terminal	using the keypad. In the utility menu select the "Network" option on
	2. Delete S&F	the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network Select Type	Select the "WiFi" option on the touch screen or enter the number of the menu item using the keypad
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	WiFi Enabled	Select the "Scan New" option on the touch screen or enter the number of the menu item using the keypad to scan for an available WiFi network.
	1. Scan New	
	2. Add WiFi	
	3. Disable	
4	Scanning for WiFi APs	The terminal will now scan for WiFi hotspots in the area.

Step	Terminal Display	Action
5	Select SSID  WIFI 1  WIFI 2  WIFI 3  WIFI 4	Available WiFi hotspots will be shown on the screen. Use the up and down arrows to scroll through the list. Select the correct WiFi hotspot using the touch screen.
6	Enter WiFi Password ******	Enter the WiFi password then press on screen or the key.
7	Connecting WiFi Please wait	The terminal will now attempt to connect to the selected WiFi hotspot.
8	10:38 Tuesday 24 June 2014  bank SA	Upon successful connection, the terminal will show the WiFi network details and then return to the idle screen.  The WiFi signal icon will now display on the idle screen.

## 13.2.2 Edit WiFi Network.

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item
	1. Reset Terminal	using the keypad.
	2. Delete S&F	In the Utility menu select the "Network" option on the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1 4	
2	Network Select Type	Select the "WiFi" option on the touch screen or enter the number of the menu item using the keypad.
	4 Wiel	
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	WiFi Enabled	Select the "WiFi 1" option on the touch screen or enter the number of the menu item using the keypad.  Note: WiFi Network menu will now show "WiFi 1"
	1. Scan New	instead of "Add WiFi" as this is the WiFi connection remembered by the terminal.
	2. WiFi 1	
	3. Disable	

Step	Terminal Display	Action
4	WiFi WIFI 1	Select the "Edit" to edit details for 'WiFi 1' option on the touch screen or enter the number of the menu item using the keypad.
	1. Edit 2. Forget	
5	Select IP Address Setup	Select the IP address type on the touch screen or enter the number of the menu item using the keypad.  Go to Step 11 if selecting "DHCP".  Go to Step 6 if selecting "Fixed".
	1. DHCP	Go to step on selecting Tixes.
	2. Fixed	
6	Enter Terminal	Enter the terminal IP address then press on screen or the key.
	IP Address  0.0.0.0	
7	Enter Gateway	Enter the gateway IP address then press on screen
	IP Address	or the key.
	0.0.0.0	
	Alpha	

Step	Terminal Display	Action
8	Enter Subnet  Mask  255.255.255.0	Enter the subnet IP address then press on screen or the key.
9	Enter Primary DNS	Enter the primary DNS then press on screen or the key.
	0.0.0.0 Alpha	
10	Enter Secondary DNS	Enter the secondary DNS then press on screen or the key.
	0.0.0.0 Alpha	
11	WiFi Enter SSID:	Enter the WiFi SSID then press on screen or the key.
	Alpha	

Step	Terminal Display	Action
12	WiFi Enter Channel:	Enter the channel then press on screen or the wey.
13	Please Select Encryption  1. None  2. WPA  3. WPA2	Select the encryption type.
14	Enter WiFi Password ******	Enter the WiFi password then press on screen or the key.
15	Please Select SEC Mode  1. TKIP  2. AES	Select the SEC (Security) mode.

Step	Terminal Display	Action
16	Connecting WiFi Please wait	Terminal will now attempt to connect to the selected WiFi network.
17	8‱	Upon successful connection, the terminal will show the WiFi network details and then return to the idle screen.  The WiFi signal icon will now display on the
	Tuesday 24 June 2014	idle screen.
	bankSA	
	Menu	

## 13.2.3 Disable WiFi Function.

Step	Terminal Display	Action
1	Utility  1. Reset Terminal  2. Delete S&F	On the main menu select "Utility". In the utility menu select "Network".
	3. Network  4. Bluetooth Config	
	1 +	
2	Network Select Type	Select "WiFi" as the network type.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	WiFi Enabled	Select "Disable" to disable WiFi function.
	1. Scan New	
	2. WiFi 1	
	3. Disable	

Step	Terminal Display	Action
4	WIFI Disable?	The terminal will prompt to re-confirm disabling WiFi. Select "Yes" to continue on the touch screen or
		press the wey, or to cancel press "No" or the key.  Once confirmed, the terminal will return to the idle screen.
	No	
5	8 # ? Î	The WiFi signal icon will now be removed from the idle screen.
	<b>10:38</b> Tuesday 24 June 2014	
	bankSA	
	Menu	

## 13.3 GPRS Setup.

## 13.3.1 Enabling GPRS Network.

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number of the menu
	1. Reset Terminal	item using the keypad.  In the Utility menu select the "Network" option on
	2. Delete S&F	the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network Select Type	Select "GPRS" as the communication method.  Note: This function is locked down by the 'Daily Password'
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	DAILY PASSWORD	You will be prompted to enter your Daily Password.
	No Yes	
4	GPRS	Select "Enable" to enable GPRS Network.
	Disabled	
	1. Select Provider	
	2. Network Mode	
	3. Enable	

## 13.3.2 Select GPRS Network.

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number of the menu item using the keypad.  In the Utility menu select the "Network" option on
	1. Reset Terminal	
	2. Delete S&F	the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network Select Type	Select "GPRS" as the communication method.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	DAILY PASSWORD	You will be prompted to enter your Daily Password.
	No Yes	
4	GPRS	Select "Network Mode"
	Enabled	
	1. Select Provider	
	2. Network Mode	
	3. Disable	

Step	Terminal Display	Action
5	GPRS	Select "Select 2G" for 2G network.
	Network	Select "Select 3G" for 3G network.
	1. Select 2G	
	2. Select 3G	
6	GPRS	On successful connection, the terminal will prompt the result and then return to the
	On 2G Network	idle screen.
		The GPRS signal icon <b>Ill</b> shall appear on the idle screen.
	GPRS	
	On 3G Network	

## 13.3.3 Disable GPRS Function.

Step	Terminal Display	Action	
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number of the menu	
	1. Reset Terminal	item using the keypad.  In the Utility menu select the "Network" option on	
	2. Delete S&F	the touch screen or enter the number of the menu item using the keypad.	
	3. Network		
	4. Bluetooth Config		
	<b>†</b>		
2	Network Select Type	Select "GPRS" as the communication method.	
	1. WiFi		
	2. GPRS		
	3. Ethernet		
	4. Dial Up		
3	DAILY PASSWORD	You will be prompted to enter your Daily Password.	
	No		

Step	Terminal Display	Action
4	GPRS Enabled	Select "Disable"
	1. Select Provider	
	2. Network Mode	
	3. Disable	
5	GPRS Disable?	Terminal will prompt to re-confirm disabling GPRS.  Press "Yes" to continue or "No" to cancel out.  Once confirmed, terminal will return to idle screen.  The GPRS signal icon IIII should be gone from the idle screen.
	No Yes	

## 13.4 Dial Setup.

## 13.4.1 Enabling Dial Up Network.

Note: Bluetooth base must be paired prior to enabling Dial Up for the Dial icon to appear

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number
	1. Reset Terminal	of the menu item using the keypad.  In the Utility menu select the "Network" option
	2. Delete S&F	on the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network Select Type	Select "Dial Up" as the communication method.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	Dial Disabled	Select "Enable" to enable Dial Up communication type for the terminal.  Terminal will now enable to WiFi communication mode.
	1. Edit	
	2. Enable	

## 13.4.2 Edit Dial Up Network.

Terminal Display	Action	
Utility	On the main menu select the "Utility" option on the touch screen or enter the number	
1. Reset Terminal	of the menu item using the keypad.  In the Utility menu select the "Network" option	
2. Delete S&F	on the touch screen or enter the number of the menu item using the keypad.	
3. Network		
4. Bluetooth Config		
1		
Network Select Type	Select "Dial Up" as the communication method.	
1. WiFi		
2. GPRS		
3. Ethernet		
4. Dial Up		
Dial Disabled	Select "1. Edit" to setup/edit the settings for the Dial network.	
1. Edit		
2. Enable		
	Utility  1. Reset Terminal  2. Delete S&F  3. Network  4. Bluetooth Config  1. WiFi  2. GPRS  3. Ethernet  4. Dial Up  Dial Disabled  1. Edit	

Step	Terminal Display	Action
4	PABX Code Required?	Confirm if PABX is needed for the dialup line. If "Yes" go to step 5 If "No" go to step 6
5	Enter PABX Code	Enter the PABX Code and press "ENTER".  Terminal will return to idle screen. The Dial symbol  should now appear on the screen.

## 13.4.3 Disable Dial Up Function.

Step	Terminal Display	Action
1	Utility	On the main menu select the "Utility" option on the touch screen or enter the number
	1. Reset Terminal	of the menu item using the keypad.  In the Utility menu select the "Network" option
	2. Delete S&F	on the touch screen or enter the number of the menu item using the keypad.
	3. Network	
	4. Bluetooth Config	
	1	
2	Network Select Type	Select "Dial Up" as the communication method.
	1. WiFi	
	2. GPRS	
	3. Ethernet	
	4. Dial Up	
3	Dial Disabled	Select "Disable" to disable Dial Up function. The Dial symbol  should be gone from
		the idle screen.
	1. Edit	
	2. Enable	

# 14 Glossary.

American Express, Diners Club or JCB card.
Mastercard®, Visa or UnionPay card.
An additional security feature used in transactions where the cardholder is not present (MOTO or ECI).
A card that gives the customer access to a cheque or savings account. The customer must be present when accessing these account types. Details cannot be hand-keyed into an EFTPOS terminal.
An eight digit number used to obtain an authorisation code for credit card transactions. This number is unique to your terminal, and can be found on any of the following:
A receipt printed on your terminal
Your merchant statement.
A merchant password is required for refunds and certain terminal functions. Ensure you keep your password secure so only authorised personnel can access these functions.
Transactions initiated by mail or telephone are known as MOTO.  This is only available for approved merchants.
The unique payment card number (typically for Credit or Debit cards) that identifies the issuer and the particular cardholder account).
A number used as a security access code for EFTPOS transactions.
The transaction reference number is an invoice number, found on your terminal receipt.

# 15 Troubleshooting.

## 15.1 Response Codes.

See below for response codes that will appear on your terminal receipts and an explanation of the response codes.

Status	Terminal Display	Receipt Техt	Explanation	Action To Be Taken
401	POWER FAILURE	POWER FAILURE	The terminal has experienced a power failure.	Ensure terminal is not low on charge.
412	CARD REMOVED	CARD REMOVED	The cardholder has prematurely removed the card.	Retry transaction and advise cardholder to leave card in terminal until prompted by terminal to remove card.
413	CHIP DECLINED CONTACT ISSUER	CHIP DECLINED CONTACT ISSUER	The EMV chip card has declined the transaction offline.	Contact the issuer or seek another form of tender.
415	COMMS ERROR	COMMS ERROR	The terminal has experienced a communication error and therefore was unable to complete the transaction.	Check terminal has connectivity.
				Check the signal strength status icon on terminal if connectivity is WiFi/GPRS.
				Retry transaction.

## 15.2 Hardware Faults.

Hardware Faults	Action
Terminal does not start	Ensure that the battery charge state is not below the critically low level. The terminal will not work if there is insufficient charge remaining in the battery.
	Connect terminal to a power source for at least 15 minutes if terminal is below operational battery charge state.
	Ensure that you press the leave for approximately 10 seconds, until the terminal back-light turns on.
No response from the terminal	Ensure that the power cable is securely connected to the base and the terminal is charging.
	Power off the terminal for 10 seconds.
	Power on the terminal.
	Retry the transaction.
	Call Merchant Helpdesk if the problem persists.
Terminal not reading cards	Re-insert/swipe the card as per instructions in Section 3.
	If there is still no response from the card reader power off the terminal for 10 seconds.
	Power on the terminal.
	Attempt transaction again.
	Call Merchant Helpdesk if the problem persists.
Paper/Printing Faults	Remove the paper roll from the printer to ensure that there is no paper caught.
	If the existing paper roll is damaged in any way then replace this with a new roll.
	Verify that the printer door is properly latched.
	Ensure that the battery charge state is not below the critically low level.
	Plug terminal to a power source.
	If the problem continues, power off the terminal for 10 seconds.
	Power on the terminal.
	Print a sample receipt. This will confirm if the printer is operational.
	Call Merchant Helpdesk if the problem persists.

Hardware Faults	Action	
Terminal prompt	Ensure the terminal has connectivity	
"Merchant not configured"	Initiate a "Load Params" from the terminal	
	If the above step was unsuccessful, power off the terminal for 10 seconds.	
	Power on the terminal.	
	Re-initiate a "Load Params" from the terminal.	
	Call Merchant Helpdesk if the problem persists.	
Parameter Download Failed	Ensure the terminal has connectivity.	
(xx)	Initiate a "Load Params" from the terminal.	
	If above step failed, restart terminal from the Utility function list.	
	Re-initiate a "Load Params" from the terminal.	
	Call Merchant Helpdesk if the problem persists.	
Transaction going offline	Ensure the terminal has connectivity.	
	Check under "Settlement".	
	Initiate a "Load Params" from the terminal.	
	Call Merchant Helpdesk if the problem persists.	

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